

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

PERL MW	12/20/06	1.90	MEET WITH WORKING GROUP REGARDING DRAFTING PLAN SECTION (0.3, 0.2); BEGIN REVIEW OF PLAN PRECEDENTS (0.9); FOLLOW UP TELECONFERENCE WITH WORKING GROUP REGARDING STATUS OF RESEARCH IN CONNECTION WITH CONFIRMATION (0.1); REVIEW RESEARCH REGARDING SAME (0.4).
PERL MW	12/21/06	4.90	REVIEW PLAN PRECEDENT (2.1); DRAFT SECTION OF PLAN (2.8).
PERL MW	12/22/06	1.80	REVIEW PLAN PRECEDENT (0.6); AND REVISE DRAFT PLAN SECTION (1.2).
PERL MW	12/27/06	6.00	BEGIN REVIEW OF PLAN PRECEDENT (0.9) AND CREATE INDEX OF SAME (0.7); RESEARCH VARIOUS PLAN AND CONFIRMATION ORDERS IN CONNECTION WITH PROFESSIONAL FEE PROVISIONS (4.1); COORDINATE WITH WORKING GROUP REGARDING FURTHER RESEARCH IN CONNECTION WITH SAME (0.3).
PERL MW	12/28/06	5.90	CONTINUE TO REVIEW VARIOUS PLANS OF REORGANIZATION REGARDING PROVISIONS FOR PROFESSIONAL FEES (4.7) AND UPDATE CHART REGARDING SAME (1.2).
PERL MW	12/29/06	3.50	COMPLETE REVIEW OF PLAN PRECEDENT IN CONNECTION WITH PROFESSIONAL FEE PROVISIONS (2.1) AND REVISE CHART REGARDING SAME (1.4).
		24.00	
PLATT SJ	12/12/06	3.20	RESEARCH REGARDING IMPLICATIONS OF PROPOSED PROVISION OF FRAMEWORK AGREEMENT (3.2).
PLATT SJ	12/13/06	4.40	CONTINUE RESEARCHING IMPLICATIONS OF POTENTIAL PROVISION OF FRAMEWORK AGREEMENT (4.4).
PLATT SJ	12/20/06	0.70	RESEARCH SECTION 414(L) OF THE TAX CODE (0.7).
PLATT SJ	12/28/06	0.80	REVIEW RECENT PLEADINGS, INCLUDING OBJECTION TO FRAMEWORK AGREEMENT (0.8).
		9.10	
REESE RG	12/26/06	1.40	REVIEW DRAFT PLAN OF REORGANIZATION AND PRECEDENT REGARDING EXECUTORY CONTRACT ASSUMPTION/REJECTION (1.4).
		1.40	
STUART NL	12/01/06	4.20	BEGIN DRAFTING FRAMEWORK AGREEMENT MOTION (4.2).
STUART NL	12/04/06	3.40	REVIEW FRAMEWORK AGREEMENTS (3.4).
STUART NL	12/05/06	13.20	DRAFT AND REVISE FRAMEWORK AGREEMENT MOTION (13.2).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

STUART NL	12/06/06	9.20	DRAFT AND REVISE FRAMEWORK AGREEMENT MOTION (4.5); RESEARCH REGARDING BREAK UP FEES (3.1); RESEARCH REGARDING 363(B) (1.6).
STUART NL	12/07/06	7.20	REVISE FRAMEWORK MOTION (1.6); DRAFT SUMMARIES OF FRAMEWORK AGREEMENTS (5.6).
STUART NL	12/09/06	9.90	DRAFT AND REVISE FRAMEWORK MOTION (6.7); RESEARCH REGARDING FRAMEWORK AGREEMENTS (3.2).
STUART NL	12/10/06	9.20	REVIEW FRAMEWORK AND INVESTMENT AGREEMENTS (2.8); DRAFT AND REVISE FRAMEWORK MOTION, ORDER, AND DECLARATION (4.5); RESEARCH REGARDING COMMITMENT FEES (1.9).
STUART NL	12/11/06	20.60	BEGIN DRAFTING SHEEHAN DECLARATION IN SUPPORT OF FRAMEWORK MOTION (3.5); CONTINUE TO REVISE FRAMEWORK PLEADINGS (7.0); RESEARCH REGARDING INDEMNIFICATION PROVISIONS OF FRAMEWORK AGREEMENT (2.4); REVIEW FRAMEWORK AGREEMENTS AND UPDATE PLEADINGS (3.2); BEGIN DRAFTING ORDER TO SHOW CAUSE AND ASSOCIATED PLEADINGS (4.5).
STUART NL	12/12/06	15.70	DRAFT, REVISE AND REVIEW PLEADINGS RELATED TO EXPEDITED TREATMENT OF FRAMEWORK MOTION (4.2); DRAFT AND REVISE FRAMEWORK AGREEMENT (1.9); RESEARCH REGARDING BREACH AND TERMINATION RELATED TO FRAMEWORK AGREEMENT (3.6); UPDATE DRAFT DECLARATION (2.4); ADDITIONAL UPDATES TO MOTION AND ORDER (3.6).
STUART NL	12/13/06	10.90	RESEARCH REGARDING BREACH OF CONTRACT (3.4); REVIEW AND REVISE FRAMEWORK MOTION (3.2); RESEARCH AND REDRAFT FRAMEWORK ORDER (4.3).
STUART NL	12/14/06	11.20	REVIEW AND COMMENT ON EXCLUSIVITY MOTION (2.2); REVISE AND UPDATE PROPOSED ORDER FOR FRAMEWORK MOTION (3.7); REVIEW REVISED FRAMEWORK AND PLAN SUPPORT AGREEMENTS (1.3); RESEARCH REGARDING CERTAIN REPRESENTATIONS AND WARRANTIES (2.6); RESEARCH REGARDING TERMINATION RIGHT (1.4).
STUART NL	12/15/06	14.80	UPDATE AND REVISE FRAMEWORK MOTION (7.4); UPDATE AND REVISE FRAMEWORK ORDER (4.8); STRATEGY MEETINGS REGARDING SAME (2.6).
STUART NL	12/16/06	10.10	REVIEW AND REVISE FRAMEWORK MOTION (4.4); ADDITIONAL REVISIONS TO FRAMEWORK MOTION AND ORDER (5.7).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

STUART NL	12/17/06	15.30	CONTINUE TO NEGOTIATE, REVISE, AND REVIEW FRAMEWORK MOTION AND ORDER (15.3).
STUART NL	12/18/06	10.30	CONTINUE TO REVISE FRAMEWORK MOTION AND ORDER (6.2); PREPARE PLEADINGS FOR FILING (1.3); REVIEW SERVICE OF PLEADINGS (1.2); DISCUSSION WITH COMPANY REGARDING FRAMEWORK FILINGS (1.6).
STUART NL	12/19/06	11.00	BEGIN DRAFTING PLAN AND DISCLOSURE STATEMENT (5.5); REVIEW OBJECTIONS FROM STATUTORY COMMITTEES REGARDING FRAMEWORK MOTION (1.7); PREPARE DOCUMENT REQUEST FOR COMPANY REGARDING FRAMEWORK MOTION DISCOVERY (1.1); INTERNAL STRATEGY CONFERENCE REGARDING PLAN DRAFTING (1.3); REVIEW MARK-UPS TO FRAMEWORK AGREEMENTS (1.4).
STUART NL	12/20/06	10.80	CONTINUE TO DRAFT AND REVISE FORM OF PLAN OF REORGANIZATION BASED ON FRAMEWORK DOCUMENTS (7.6); INTERNAL STRATEGY SESSION REGARDING SAME (0.7); STRATEGY TELECONFERENCE REGARDING FRAMEWORK LITIGATION (0.8); REVIEW DRAFTS OF PLAN SECTIONS (1.7).
STUART NL	12/21/06	10.90	WORK ON DRAFT OF PLAN OF REORGANIZATION (3.9); RESEARCH REGARDING OBJECTION TO FRAMEWORK AGREEMENTS (3.1); RESEARCH REGARDING HIGHLAND CAPITAL OFFER (1.2); RESEARCH REGARDING PLAN PRECEDENT IN SDNY (2.7).
STUART NL	12/22/06	7.70	CONTINUE TO WORK ON DRAFT PLAN OF REORGANIZATION (4.6); CONTINUE TO RESEARCH PLAN PROVISIONS IN SDNY (3.1).
STUART NL	12/26/06	3.10	DRAFT PLAN (3.1).
STUART NL	12/27/06	9.00	DRAFT PLAN (1.9); TELECONFERENCE WITH COMPANY AND PLAN INVESTORS REGARDING AMBIGUITIES (2.5); CONTINUE TO WORK ON PLAN DRAFTING (4.6).
STUART NL	12/28/06	9.20	REVIEW FRAMEWORK DOCUMENTS FOR ADDITIONAL AMBIGUITIES (4.3); CONTINUE DRAFTING PLAN (2.2); DRAFT PRESENTATION ON FRAMEWORK OBJECTIONS (2.7).
STUART NL	12/29/06	4.50	DRAFT CHART SUMMARIZING FRAMEWORK OBJECTIONS (3.6); REVIEW AND REVISE PLAN OF REORGANIZATION (0.9).
STUART NL	12/31/06	4.70	CONTINUE DRAFTING PLAN (4.7).
		236.10	
Total Associate/Law Clerk		1,145.60	
TERRY WC	12/20/06	1.80	ASSIST CASE TEAM WITH PROJECT MANAGEMENT RE FRAMEWORK MATTERS (1.8).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

TERRY WC	12/21/06	1.20	ASSIST CASE TEAM WITH PROJECT MANAGEMENT RE FRAMEWORK MATTERS (1.2) .
TERRY WC	12/22/06	5.20	ASSIST CASE TEAM WITH PROJECT MANAGEMENT RE FRAMEWORK MATTERS (5.2) .
TERRY WC	12/26/06	1.40	ASSIST CASE TEAM WITH PROJECT MANAGEMENT RE FRAMEWORK MATTERS (1.4) .
TERRY WC	12/27/06	5.60	ASSIST CASE TEAM WITH PROJECT MANAGEMENT RE FRAMEWORK MATTERS (5.6) .
TERRY WC	12/28/06	3.60	ASSIST CASE TEAM WITH PROJECT MANAGEMENT RE FRAMEWORK MATTERS (3.6) .
TERRY WC	12/29/06	4.30	ASSIST CASE TEAM WITH PROJECT MANAGEMENT RE FRAMEWORK MATTERS (4.3) .

23.10

Total Client Specialist

23.10

CHAVALI A	12/04/06	1.10	PLAN PRECEDENT RESEARCH (1.1) .
CHAVALI A	12/05/06	0.60	RESEARCH PLAN AGREEMENT PRECEDENT (0.6) .
CHAVALI A	12/08/06	0.50	LOCATE AND DISTRIBUTE LIST OF DEBTORS TO ATTORNEY AT WHITE & CASE (0.5) .
CHAVALI A	12/18/06	3.50	PREPARE PLAN FRAMEWORK AND EQUITY COMMITMENT TABLE OF CONTENTS (1.5); PREPARE COLLECTION OF FRAMEWORK DOCUMENTS FOR DISTRIBUTION (2.0) .
CHAVALI A	12/19/06	2.80	PREPARE PLAN FRAMEWORK DOCUMENT COLLECTION FOR DISTRIBUTION (1.9); DRAFT COVER MEMO TO ACCOMPANY VOLUME (0.9) .
CHAVALI A	12/20/06	0.40	UPDATE PLAN INVESTMENT AND FRAMEWORK SUPPORT BINDERS (0.4) .
CHAVALI A	12/22/06	0.70	ELECTRONICALLY FILE EXCLUSIVITY MOTION (0.4); DISTRIBUTE EXCLUSIVITY MOTION PRECEDENTS (0.3) .
CHAVALI A	12/26/06	0.40	UPDATE PLAN FRAMEWORK HEARING AGENDA (0.4) .
CHAVALI A	12/27/06	0.30	UPDATE PLAN FRAMEWORK BINDER (0.3) .
CHAVALI A	12/28/06	0.90	UPDATE PLAN INVESTMENT BINDER (0.4); UPDATE HEARING BINDER FOR PLAN FRAMEWORK (0.4); PREPARE DOCUMENTS FOR THE ALL DOCS BOXES (0.1) .
CHAVALI A	12/29/06	0.20	UPDATE PLAN INVESTMENT BINDER (0.2) .

11.40

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

DEMMA J	12/05/06	5.00	PREPARE INDEX OF FOURTH SUPPLEMENTAL DOCUMENT REQUEST OF WHITE & CASE (1.6); PREPARE INDEX OF ENVIRONMENTAL DOCUMENT REQUEST OF WHITE & CASE (1.1); PREPARE SERP CHART FOR WHITE & CASE DOCUMENT REQUEST (1.2); RESEARCH 8-K FILINGS FOR DELPHI STRATEGY BOARD MEMBERS (1.1).
DEMMA J	12/06/06	13.00	COMPARE WHITE & CASE DOCUMENT REQUEST INDEX TO PREVIOUS REQUEST INDICES (9.8); PREPARE DOCUMENT REQUEST MATERIALS FOR DISTRIBUTION (1.9); COMPARE NEW DOCUMENT REQUEST TO PREVIOUS INDICES (1.3).
DEMMA J	12/07/06	11.00	COMPARE WHITE & CASE REQUEST CHARTS TO PREVIOUS CHARTS (2.1); PREPARE WHITE & CASE INDICES FOR ATTORNEY REVIEW (3.1); MEETING TO COORDINATE TEAM STRATEGY FOR WHITE & CASE DOCUMENT REQUEST (2.3); PREPARE MATERIALS DOCUMENTING DISTRIBUTED REQUESTS AND SUPPORTING INDICES (2.1); UPDATE CASE INFORMATION FOR RIGHTS OFFERING CHART (1.4).
DEMMA J	12/08/06	5.70	COORDINATE DUPLICATION OF ENVIRONMENTAL DOCUMENT REQUEST CD FOR DISTRIBUTION (0.6); UPDATE ATTORNEY REFERENCE MATERIALS (1.6); PREPARE MATERIALS FOR WHITE & CASE DOCUMENT REQUEST FOR DISTRIBUTION (3.1); PREPARE EXCLUSIVITY PRECEDENT FOR ATTORNEY REVIEW (0.4).
DEMMA J	12/11/06	2.80	COORDINATE INCORPORATING NEW DOCUMENTS INTO DATAROOM (1.1); UPDATE DATAROOM INDEX FOR WHITE & CASE DOCUMENT REQUEST (1.1); PREPARE MATERIALS FROM WHITE & CASE REQUEST FOR DISTRIBUTION (0.6).
DEMMA J	12/12/06	4.50	PROOFREAD ENVIRONMENTAL DOCUMENT INDEX FOR NEW ENTRIES (1.1); PREPARE DOCUMENTS FOR INCORPORATION INTO THE DATAROOM (0.7); UPDATE FRAMEWORK AGREEMENT ORDER WITH SPECIAL SERVICE PARTIES (1.1); PREPARE/UPDATE SPECIAL SERVICE PARTY LIST FOR FRAMEWORK AGREEMENT (1.6).
DEMMA J	12/13/06	1.10	RESEARCH INFORMATION FOR INCORPORATION INTO MOTION FOR EXCLUSIVITY (1.1).
DEMMA J	12/14/06	1.60	CREATE INDEX FOR WHITE & CASE DOCUMENT REQUEST (1.6).
DEMMA J	12/15/06	4.30	UPDATE INDEX FOR WHITE & CASE DOCUMENT REQUEST (1.1); REVIEW/DISTRIBUTE CREDITOR MATRIX FOR DISTRIBUTION (2.1); UPDATE SERVICE LIST AND ORDER FOR FRAMEWORK AGREEMENT (1.1).
DEMMA J	12/18/06	1.10	PREPARE PLAN OF REORGANIZATION PRECEDENT FOR ATTORNEY REVIEW (1.1).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

DEMMA J	12/19/06	4.20	REVIEW/UPDATE WHITE & CASE DOCUMENT REQUEST MATERIALS (2.1); PREPARE MATERIALS OF WHITE & CASE DOCUMENT REQUEST FOR DISTRIBUTION (2.1).
DEMMA J	12/20/06	5.40	PREPARE CASE LAW REGARDING FRAMEWORK AGREEMENT (1.2); UPDATE MASTER ENVIRONMENTAL DOCUMENT INDEX (3.6); PREPARE MATERIALS FOR WHITE & CASE DOCUMENT REQUEST (0.6).
DEMMA J	12/21/06	5.70	PREPARE MATERIALS REGARDING PLAN OF REORGANIZATION PRECEDENT FOR ATTORNEY REVIEW (1.6); PREPARE INDEX FOR 12/19/06 WHITE & CASE DOCUMENT REQUEST (4.1).
65.40			
KLIMEK MV	12/20/06	3.70	COMPILE RECORD OF FRAMEWORK LITIGATION CORRESPONDENCE, DISCOVERY, AND DISCOVERY (0.6); MEET WITH WORKING GROUP REGARDING DOCUMENT PRODUCTION (0.7); COMPLETE COMPILATION OF STATUTORY COMMITTEE PRESENTATIONS FOR ATTORNEY REVIEW (2.4).
KLIMEK MV	12/21/06	4.40	CONTINUE TO COMPILE MATERIALS FOR ATTORNEY REVIEW IN THE FRAMEWORK LITIGATION ACTION (1.8); BEGIN TO COMPILE RECORD OF PLEADINGS (0.3); MEET WITH WORKING GROUP REGARDING NEXT PHASE OF DOCUMENT REVIEW (2.3).
KLIMEK MV	12/22/06	5.30	CONTINUE TO COMPILE DOCUMENT PRODUCTION (5.3).
KLIMEK MV	12/26/06	11.20	CONTINUE TO COMPILE DOCUMENTS FOR FRAMEWORK LITIGATION PRODUCTION (9.3); MEET WITH WORKING GROUP REGARDING SAME (1.9).
KLIMEK MV	12/27/06	9.90	CONTINUE TO COMPILE DOCUMENTS FOR FRAMEWORK LITIGATION PRODUCTION (8.7); MEETING WITH WORKING GROUP REGARDING UTILIZATION OF ONSITE AND PLAN OF DELIVERY (1.2).
KLIMEK MV	12/28/06	9.10	COMPLETE FRAMEWORK LITIGATION DOCUMENT PRODUCTION REDACTIONS (5.9); ASSIST WITH COMPILATION OF FINAL PRODUCTION TO BE SENT TO ONSITE (3.2).
KLIMEK MV	12/29/06	7.40	ASSIST WITH ELECTRONIC COMPILATION AND DISTRIBUTION OF FRAMEWORK LITIGATION DOCUMENT PRODUCTION (5.2); COMPILE CONTACT LIST OF DISTRIBUTEES (2.2).
51.00			
ROSEN R	12/01/06	0.90	FURTHER INVESTIGATION, RESEARCH, COMPILE AND FORWARD ADDITIONAL INVESTMENT PLAN AGREEMENT PRECEDENT TO REQUESTING TEAM ATTORNEYS (0.9).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

ROSEN R	12/18/06	3.20	INVESTIGATION, RESEARCH, COMPILE AND FORWARD PLANS OF REORGANIZATION PRECEDENT DOCUMENTS TO REQUESTING TEAM ATTORNEYS (1.7); REVIEW SPECIAL PARTIES SERVICE LIST, SERVICE COMPLETION LIST REGARDING 1/5 HEARING SCHEDULING ORDER WITH E. GERSHBEIN, KCC (0.7); REVIEW POTENTIAL SUPPORTING DOCUMENTS FOR 1/5 HEARING WITH TEAM ATTORNEY (0.3); MONITOR COURT DOCKET REGARDING RESPONSES TO PLAN FRAMEWORK MOTION (0.5).
ROSEN R	12/19/06	2.10	REVIEW CASE DOCKET, INCOMING CORRESPONDENCE REGARDING OBJECTIONS TO PLAN FRAMEWORK MOTION (0.7); COMPILE AND FORWARD CREDITORS' COMMITTEE AND EQUITY COMMITTEE OBJECTIONS TO TEAM ATTORNEYS (0.4); UPDATE TASK LIST (0.3) AND COMPILE DOCUMENTS FOR HEARING (0.3) REGARDING SAME; REVIEW NEEDS FOR SPECIAL PARTIES SERVICE LIST INFORMATION WITH TEAM ATTORNEYS REGARDING POTENTIAL UPCOMING 12/22 FILINGS (0.3); ADVISE E. GERSHBEIN, KCC REGARDING SAME (0.1).
ROSEN R	12/20/06	1.90	CONTINUE TO MONITOR CASE DOCKET, INCOMING CORRESPONDENCE REGARDING OBJECTIONS TO DIP REFINANCE MOTION (0.8); PREPARE, FORWARD IUE-CWA AND EQUITY COMMITTEE OBJECTIONS TO TEAM ATTORNEYS (0.5); COMPILE HEARING DOCUMENTS REGARDING SAME (0.6).
ROSEN R	12/21/06	2.80	RESPOND TO TEAM ATTORNEYS FOR PLAN PRECEDENT DOCUMENTS (0.9); MONITOR CASE DOCKET, INCOMING CORRESPONDENCE REGARDING OBJECTIONS TO PLAN FRAMEWORK MOTION (0.7); PREPARE, FORWARD EQUITY COMMITTEE'S SUPPLEMENTAL OBJECTION TO TEAM ATTORNEYS (0.3); FURTHER COMPILE COMPREHENSIVE SERVICE INFORMATION AND UPDATE PLAN FRAMEWORK SPECIAL PARTIES SERVICE LIST (0.9).
ROSEN R	12/22/06	4.90	MONITOR CASE DOCKET, INCOMING CORRESPONDENCE REGARDING PLAN FRAMEWORK OBJECTIONS, ENTRY OF PRETRIAL AND SCHEDULING ORDER (0.9); FURTHER COMPILE COMPREHENSIVE SERVICE INFORMATION AND UPDATE SPECIAL PARTIES SERVICE LIST (0.9); REVIEW ENTRY OF PRETRIAL AND SCHEDULING ORDER, SERVICE OF SAME WITH E. GERSHBEIN, KCC (0.4); ASSIST TEAM ATTORNEYS REGARDING PREPARATION OF EXCLUSIVITY MOTION, EXHIBITS FOR FILING (2.3); REVIEW SERVICE, COMPLETION OF SAME WITH E. GERSHBEIN, KCC AND TEAM ATTORNEYS (0.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

ROSEN R	12/26/06	1.60	MONITOR CASE DOCKET REGARDING RESPONSES TO PLAN FRAMEWORK MOTION (0.7); UPDATE TASK LIST, 1/11 HEARING MOTIONS/OBJECTIONS SUMMARY CHART REGARDING PLAN FRAMEWORK PRETRIAL AND SCHEDULING ORDER (0.9).
ROSEN R	12/27/06	1.90	MONITOR CASE DOCKET, INCOMING CORRESPONDENCE REGARDING OBJECTIONS TO PLAN FRAMEWORK MOTION (0.7); UPDATE TASK LIST (0.8) AND 1/11 HEARING MOTIONS/OBJECTIONS SUMMARY CHART REGARDING UPCOMING DEADLINES; RESPOND TO TEAM ATTORNEYS' REQUESTS FOR PLAN FRAMEWORK DOCUMENTS (0.4).
ROSEN R	12/28/06	1.90	MONITOR CASE DOCKET REGARDING OBJECTIONS TO PLAN FRAMEWORK MOTION (0.7); COMPILE, FORWARD HIGHLAND CAPITAL OBJECTION TO TEAM ATTORNEYS (0.2); REVIEW, UPDATE PLAN FRAMEWORK SPECIAL PARTIES SERVICE LIST (0.7) AND TASK LIST (0.3) REGARDING SAME.
ROSEN R	12/29/06	1.30	MONITOR CASE DOCKET, INCOMING CORRESPONDENCE REGARDING OBJECTIONS TO PLAN FRAMEWORK MOTION (0.7); RESEARCH, FORWARD PLANS OF REORGANIZATION PRECEDENT TO REQUESTING TEAM ATTORNEYS (0.6).

22.50

ZSOLDOS AF	12/05/06	1.70	RESEARCH REGARDING INVESTMENT AGREEMENT IN OWENS CORNING (0.9); OTHER ASSISTANCE INCLUDING ORGANIZING AND PREPARING DOCUMENTS REGARDING WORK ON PLAN (0.8).
ZSOLDOS AF	12/13/06	0.70	ASSIST WITH WORK ON VARIOUS PLAN DOCUMENTS (0.7).
ZSOLDOS AF	12/18/06	1.40	ASSIST WITH ELECTRONIC FILING OF FRAMEWORK AGREEMENT MOTION AND PREPARE COURTESY COPIES FOR CHAMBERS REVIEW (1.4).
ZSOLDOS AF	12/28/06	2.50	FINALIZE LETTER TO CHAMBERS FOR STATUS CONFERENCE REGARDING FRAMEWORK MOTION (0.8); ASSEMBLE EXHIBITS AND SEND EMAIL TO CHAMBERS AND INTERESTED PARTIES REGARDING SAME (0.5); RESEARCH FOR M. PERL REGARDING PROFESSIONAL INFORMATION IN PLANS IN MAJOR SDNY BANKRUPTCY CASES (1.2).

6.30

Total Legal Assistant 156.60

WORSHECK TM	12/06/06	1.30	PREPARE AND ASSEMBLE MATERIALS FOR DISTRIBUTION/MAILING REGARDING WHITE & CASE DOCUMENT REQUEST (1.3).
WORSCHECK TM	12/08/06	0.40	PREPARE AND ASSEMBLE DOCUMENTS FOR DISTRIBUTION/MAILING (0.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

	1.70
Total Legal Assistant Support	1.70
TOTAL TIME	<u>2,516.20</u>

* Law clerks are law school graduates who are not presently admitted to practice.

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Delphi Corporation (DIP)
Reorganization Plan / Plan Sponsors

Bill Date: 01/31/07
Bill Number: 1147919

Disbursement	Date	Vendor/Employee/Dept.	Amount
Air/Rail Travel - vendor feed	12/04/06	Panagakis GN	1,486.74
Air/Rail Travel - vendor feed	12/10/06	Stuart NL	-442.51
Air/Rail Travel - vendor feed	12/10/06	Panagakis GN	1,486.73
Air/Rail Travel - vendor feed	12/10/06	Stuart NL	930.02
Air/Rail Travel - vendor feed	12/13/06	Stuart NL	487.51
Air/Rail Travel - vendor feed	12/14/06	Stuart NL	442.51
		TOTAL AIR/RAIL TRAVEL - VENDOR FEED	\$4,391.00
In-house Reproduction	12/01/06	Copy Center, D	170.08
In-house Reproduction	12/01/06	Copy Center, D	119.19
In-house Reproduction	12/05/06	Copy Center, D	34.70
In-house Reproduction	12/05/06	Copy Center, D	154.69
In-house Reproduction	12/05/06	Copy Center, D	1,319.93
In-house Reproduction	12/08/06	Copy Center, D	1,254.43
In-house Reproduction	12/08/06	Copy Center, D	14.60
In-house Reproduction	12/12/06	Copy Center, D	1,609.62
In-house Reproduction	12/12/06	Copy Center, D	0.30
In-house Reproduction	12/12/06	Copy Center, D	98.49
In-house Reproduction	12/15/06	Copy Center, D	435.48
In-house Reproduction	12/15/06	Copy Center, D	209.59
In-house Reproduction	12/15/06	Copy Center, D	0.70
In-house Reproduction	12/19/06	Copy Center, D	20.50
In-house Reproduction	12/19/06	Copy Center, D	44.50
In-house Reproduction	12/22/06	Copy Center, D	214.59
In-house Reproduction	12/22/06	Copy Center, D	226.09
In-house Reproduction	12/22/06	Copy Center, D	604.97
In-house Reproduction	12/22/06	Copy Center, D	16.40
In-house Reproduction	12/26/06	Copy Center, D	39.70
In-house Reproduction	12/26/06	Copy Center, D	184.39
In-house Reproduction	12/29/06	Copy Center, D	37.80

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
In-house Reproduction	12/29/06	Copy Center, D	226.89
In-house Reproduction	12/29/06	Copy Center, D	655.37
TOTAL IN-HOUSE REPRODUCTION			\$7,693.00
Telephone Expense-ECRS only	12/29/06	Telecommunications, D	3.11
Telephone Expense-ECRS only	12/29/06	Telecommunications, D	3.74
Telephone Expense-ECRS only	12/29/06	Telecommunications, D	0.40
Telephone Expense-ECRS only	12/29/06	Telecommunications, D	0.19
Telephone Expense-ECRS only	12/29/06	Telecommunications, D	0.24
Telephone Expense-ECRS only	12/29/06	Telecommunications, D	44.39
Telephone Expense-ECRS only	12/29/06	Telecommunications, D	56.66
Telephone Expense-ECRS only	12/29/06	Telecommunications, D	5.95
Telephone Expense-ECRS only	12/29/06	Telecommunications, D	2.91
Telephone Expense-ECRS only	12/29/06	Telecommunications, D	2.41
TOTAL TELEPHONE EXPENSE-ECRS ONLY			\$120.00
Non-standard/Outside Reproduction	12/26/06	Landmark Document Services	1,450.63
Non-standard/Outside Reproduction	12/31/06	Landmark Document Services	1,328.37
TOTAL NON-STANDARD/OUTSIDE REPRODUCTION			\$2,779.00
Lexis/Nexis	12/03/06	Hardin AS	4.78
Lexis/Nexis	12/06/06	Hardin AS	107.96
Lexis/Nexis	12/07/06	Stuart NL	15.70
Lexis/Nexis	12/07/06	Roe GL	12.61
Lexis/Nexis	12/12/06	Hardin AS	38.25
Lexis/Nexis	12/29/06	Stuart NL	15.70
TOTAL LEXIS/NEXIS			\$195.00
Westlaw	12/01/06	Campanario ND	139.42

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Westlaw	12/06/06	Rohner WM	76.15
Westlaw	12/06/06	Stuart NL	112.27
Westlaw	12/07/06	Stuart NL	139.75
Westlaw	12/08/06	Stuart NL	532.04
Westlaw	12/09/06	Lederer J.	426.57
Westlaw	12/10/06	Furman EC	549.31
Westlaw	12/11/06	Perl MW	61.73
Westlaw	12/11/06	Stuart NL	61.74
Westlaw	12/12/06	Stuart NL	194.02
Westlaw	12/12/06	Platt SJ	152.31
Westlaw	12/13/06	Stuart NL	331.74
Westlaw	12/13/06	Platt SJ	58.20
Westlaw	12/14/06	Perl MW	89.55
Westlaw	12/14/06	Stuart NL	70.55
Westlaw	12/15/06	Stuart NL	81.07
Westlaw	12/18/06	Bolton IS	145.86
Westlaw	12/19/06	Perl MW	68.86
Westlaw	12/20/06	Platt SJ	179.89
Westlaw	12/20/06	Lederer J.	991.02
Westlaw	12/21/06	Stuart NL	40.37
Westlaw	12/29/06	Hogan III AL	15.87
Westlaw	12/29/06	Platt SJ	108.71
		TOTAL WESTLAW	\$4,627.00
Reproduction - color	12/29/06	Copy Center, D	62.00
		TOTAL REPRODUCTION - COLOR	\$62.00
Vendor Hosted Teleconferencing	12/04/06	Teleconferencing Services, LLC	46.34
Vendor Hosted Teleconferencing	12/11/06	Teleconferencing Services, LLC	10.01
Vendor Hosted Teleconferencing	12/15/06	Teleconferencing Services, LLC	2.40
Vendor Hosted Teleconferencing	12/19/06	Teleconferencing Services, LLC	11.87
Vendor Hosted Teleconferencing	12/20/06	Teleconferencing Services, LLC	82.67
Vendor Hosted Teleconferencing	12/20/06	Teleconferencing Services, LLC	1.38

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Vendor Hosted Teleconferencing	12/21/06	Teleconferencing Services, LLC	50.84
Vendor Hosted Teleconferencing	12/21/06	Teleconferencing Services, LLC	23.38
Vendor Hosted Teleconferencing	12/21/06	Teleconferencing Services, LLC	17.21
Vendor Hosted Teleconferencing	12/21/06	Teleconferencing Services, LLC	92.14
Vendor Hosted Teleconferencing	12/27/06	Teleconferencing Services, LLC	76.02
Vendor Hosted Teleconferencing	12/27/06	Teleconferencing Services, LLC	77.57
Vendor Hosted Teleconferencing	12/28/06	Teleconferencing Services, LLC	0.78
Vendor Hosted Teleconferencing	12/31/06	Teleconferencing Services, LLC	8.39
		TOTAL VENDOR HOSTED TELECONFERENCING	\$501.00
Air/Rail Travel (external)	12/05/06	Butler, Jr. J	459.98
Air/Rail Travel (external)	12/10/06	Butler, Jr. J	451.29
Air/Rail Travel (external)	12/10/06	Butler, Jr. J	115.15
Air/Rail Travel (external)	12/12/06	Butler, Jr. J	451.29
Air/Rail Travel (external)	12/19/06	Butler, Jr. J	235.29
		TOTAL AIR/RAIL TRAVEL (EXTERNAL)	\$1,713.00
Out-of-Town Travel	12/05/06	Butler, Jr. J	160.00
Out-of-Town Travel	12/05/06	Butler, Jr. J	38.00
Out-of-Town Travel	12/05/06	Butler, Jr. J	2,148.32
Out-of-Town Travel	12/05/06	Butler, Jr. J	31.00
Out-of-Town Travel	12/06/06	Panagakakis GN	7.10
Out-of-Town Travel	12/08/06	Panagakakis GN	104.00
Out-of-Town Travel	12/08/06	Panagakakis GN	2,689.36
Out-of-Town Travel	12/10/06	Butler, Jr. J	16.00
Out-of-Town Travel	12/10/06	Butler, Jr. J	32.00
Out-of-Town Travel	12/10/06	Butler, Jr. J	39.99
Out-of-Town Travel	12/10/06	Butler, Jr. J	106.41

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Out-of-Town Travel	12/10/06	Butler, Jr. J	9.50
Out-of-Town Travel	12/10/06	Stuart NL	40.00
Out-of-Town Travel	12/11/06	Panagakis GN	438.10
Out-of-Town Travel	12/12/06	Butler, Jr. J	392.64
Out-of-Town Travel	12/12/06	Butler, Jr. J	10.98
Out-of-Town Travel	12/12/06	Butler, Jr. J	19.00
Out-of-Town Travel	12/12/06	Butler, Jr. J	10.00
Out-of-Town Travel	12/12/06	Panagakis GN	421.85
Out-of-Town Travel	12/13/06	Stuart NL	1,673.69
Out-of-Town Travel	12/13/06	Stuart NL	45.00
Out-of-Town Travel	12/13/06	Panagakis GN	104.00
Out-of-Town Travel	12/13/06	Panagakis GN	421.85
Out-of-Town Travel	12/19/06	Butler, Jr. J	8.87
Out-of-Town Travel	12/19/06	Butler, Jr. J	219.82
Out-of-Town Travel	12/19/06	Butler, Jr. J	9.50
Out-of-Town Travel	12/19/06	Butler, Jr. J	92.52
Out-of-Town Travel	12/19/06	Butler, Jr. J	34.50
		TOTAL OUT-OF-TOWN TRAVEL	\$9,324.00
Filing/Court Fees	12/21/06	Sasm&F Chicago	350.00
		TOTAL FILING/COURT FEES	\$350.00
Messengers/ Courier	12/01/06	Dist Serv/Mail/Page, D	25.11
Messengers/ Courier	12/01/06	Dist Serv/Mail/Page, D	25.11
Messengers/ Courier	12/04/06	Dist Serv/Mail/Page, D	9.06
Messengers/ Courier	12/09/06	United Parcel Service	184.25
Messengers/ Courier	12/11/06	Dist Serv/Mail/Page, D	6.17
Messengers/ Courier	12/13/06	Dist Serv/Mail/Page, D	67.72
Messengers/ Courier	12/15/06	Dist Serv/Mail/Page, D	22.92
Messengers/ Courier	12/15/06	Time Machine	94.80
Messengers/ Courier	12/15/06	Time Machine	125.73
Messengers/ Courier	12/15/06	Straightline Courier	31.49
Messengers/ Courier	12/15/06	Straightline Courier	31.49
Messengers/ Courier	12/17/06	Arrow Messenger Svc	24.59
Messengers/ Courier	12/19/06	Dist Serv/Mail/Page, D	28.58
Messengers/ Courier	12/20/06	Dist Serv/Mail/Page, D	28.52

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Messengers/ Courier	12/23/06	United Parcel Service	7.22
Messengers/ Courier	12/28/06	Dist Serv/Mail/Page, D	11.75
Messengers/ Courier	12/29/06	Dist Serv/Mail/Page, D	18.66
Messengers/ Courier	12/29/06	Dist Serv/Mail/Page, D	18.66
Messengers/ Courier	12/29/06	Dist Serv/Mail/Page, D	21.56
Messengers/ Courier	12/29/06	Dist Serv/Mail/Page, D	32.33
Messengers/ Courier	12/29/06	Dist Serv/Mail/Page, D	21.56
Messengers/ Courier	12/29/06	Dist Serv/Mail/Page, D	21.56
Messengers/ Courier	12/30/06	Dist Serv/Mail/Page, D	21.56
Messengers/ Courier	12/31/06	Arrow Messenger Svc	25.19
Messengers/ Courier	12/31/06	Arrow Messenger Svc	24.59
Messengers/ Courier	12/31/06	Messenger Express	61.48
Messengers/ Courier	12/31/06	Time Machine	55.54
Messengers/ Courier	12/31/06	Time Machine	94.80
		TOTAL MESSENGERS/ COURIER	\$1,142.00
Out-of-Town Meals	12/05/06	Butler, Jr. J	42.09
Out-of-Town Meals	12/07/06	Panagakis GN	2.22
Out-of-Town Meals	12/10/06	Butler, Jr. J	12.03
Out-of-Town Meals	12/10/06	Butler, Jr. J	19.04
Out-of-Town Meals	12/10/06	Panagakis GN	19.38
Out-of-Town Meals	12/12/06	Butler, Jr. J	15.54
Out-of-Town Meals	12/12/06	Panagakis GN	91.68
Out-of-Town Meals	12/19/06	Butler, Jr. J	10.02
		TOTAL OUT-OF-TOWN MEALS	\$212.00
Outside Re- search/Internet Services	12/31/06	Pacer Service Center	20.00
		TOTAL OUTSIDE RESEARCH/INTERNET SERVICES	\$20.00
Media Duplication	12/08/06	Laughran KA	64.00
Media Duplication	12/08/06	Laughran KA	32.00
Media Duplication	12/12/06	Laughran KA	16.00
Media Duplication	12/29/06	Davis M	96.00
Media Duplication	12/29/06	Foley PM	64.00

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
TOTAL MEDIA DUPLICATION			\$272.00
Printing to paper from TIF	12/10/06	Word Processing, D	18.28
Printing to paper from TIF	12/21/06	Copy Center, D	1.84
Printing to paper from TIF	12/22/06	Copy Center, D	25.89
Printing to paper from TIF	12/30/06	Copy Center, D	33.99
TOTAL PRINTING TO PAPER FROM TIF			\$80.00
Contracted Catering-NY	12/05/06	Butler, Jr. J	400.00
Contracted Catering-NY	12/05/06	Butler, Jr. J	400.00
Contracted Catering-NY	12/05/06	Butler, Jr. J	200.00
Contracted Catering-NY	12/05/06	Butler, Jr. J	120.00
Contracted Catering-NY	12/05/06	Butler, Jr. J	240.00
Contracted Catering-NY	12/06/06	Butler, Jr. J	400.00
Contracted Catering-NY	12/06/06	Butler, Jr. J	400.00
Contracted Catering-NY	12/06/06	Butler, Jr. J	200.00
Contracted Catering-NY	12/06/06	Butler, Jr. J	240.00
Contracted Catering-NY	12/07/06	Butler, Jr. J	400.00
Contracted Catering-NY	12/07/06	Butler, Jr. J	400.00
Contracted Catering-NY	12/07/06	Butler, Jr. J	200.00
Contracted Catering-NY	12/07/06	Butler, Jr. J	240.00
Contracted Catering-NY	12/08/06	Butler, Jr. J	200.00
Contracted Catering-NY	12/11/06	Butler, Jr. J	200.00
Contracted Catering-NY	12/12/06	Butler, Jr. J	400.00
Contracted Catering-NY	12/13/06	Butler, Jr. J	400.00
Contracted Catering-NY	12/13/06	Butler, Jr. J	400.00
Contracted Catering-NY	12/13/06	Butler, Jr. J	240.00
Contracted Catering-NY	12/14/06	Butler, Jr. J	240.00
Contracted Catering-NY	12/20/06	Marafioti KA	200.00
Contracted Catering-NY	12/21/06	Matz TJ	160.00
TOTAL CONTRACTED CATERING-NY			\$6,280.00
Wireless - Mobile/Cellular/Pager	12/15/06	Meisler RE	6.44

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Disbursement	Date	Vendor/Employee/Dept.	Amount
Wireless - Mobile/Cellular/Pager	12/22/06	Butler, Jr. J	50.56
TOTAL WIRELESS - MOBILE/CELLULAR/PAGER			\$57.00
TOTAL MATTER			\$39,818.00

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

Delphi Corporation (DIP)
Reorganization Plan / Plan Sponsors

Bill Date: 02/28/07
Bill Number: 1148705

NAME	DATE	HOURS	DESCRIPTION
BUTLER, JR. J	01/01/07	2.10	CONTINUE TO PREPARE FOR JANUARY 2ND MEETING WITH HIGHLAND MANAGEMENT REPRESENTATIVES IN TROY INCLUDING REVIEW OF REVISED CONFIDENTIALITY AGREEMENT AND RESPOND TO OPEN POINTS AND PREPARE QUESTIONS FOR HIGHLAND (0.9); EMAILS FROM/TO J. SHEEHAN REGARDING SAME (0.2); REVIEW HIGHLAND REVISED PROTECTIVE ORDER (0.2); CONTINUE TO PREPARE FOR DISCOVERY AND CONTESTED HEARING REGARDING JANUARY 11TH FRAMEWORK HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT (0.8).
BUTLER, JR. J	01/02/07	10.10	PREPARE FOR (0.6) AND ATTEND (2.2) MEETING WITH HIGHLAND MANAGEMENT REPRESENTATIVES IN TROY; ATTEND MANAGEMENT POST-MEETING RECAP AND NEXT STEPS (0.7); ATTEND DINNER MEETING WITH HIGHLAND (2.3); DRAFT EXECUTIVE SUMMARY OF HIGHLAND MEETING NOTES AND POST-MEETING FOLLOW-UP (2.3); EMAILS TO/FROM B. ROSENBERG REGARDING HIGHLAND MATTERS (0.2); TELECONFERENCE WITH AND EMAILS FROM/TO T. LAURIA REGARDING PLAN INVESTOR MATTERS (0.4); REVIEW HIGHLAND REVISED NDA (0.3); PREPARE FOR (0.2) AND PARTICIPATE IN (0.3) WORKING GROUP TELECONFERENCE REGARDING DISCOVERY AND PREPARATION FOR CONTESTED HEARING REGARDING JANUARY 11TH FRAMEWORK HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT; CONTINUE TO PREPARE FOR SAME (0.6).
BUTLER, JR. J	01/03/07	5.10	CONTINUE TO PREPARE FOR CONTESTED HEARING REGARDING JANUARY 11TH FRAMEWORK HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT INCLUDING WITNESS DISCOVERY PREPARATION MEETING IN NEW YORK CITY WITH S. MILLER, J. SHEEHAN AND J. OPIE (4.5); REVIEW US TRUSTEE OBJECTION TO FRAMEWORK HEARING (0.2) FOLLOW-UP ON HIGHLAND DISCOVERY MATTERS INCLUDING EMAILS FROM/TO G. BRAY, B. ROSENBERG AND OTHERS (0.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BUTLER, JR. J	01/04/07	4.50	CONTINUE TO PREPARE FOR CONTESTED HEARING REGARDING JANUARY 11TH FRAMEWORK HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT INCLUDING WITNESS DISCOVERY PREPARATION MEETING IN NEW YORK CITY WITH S. MILLER (1.2); TELECONFERENCE WITH G. BRAY AND T. LAURIA REGARDING PLAN INVESTOR MATTERS (0.4); DRAFT LETTER TO PLAN INVESTORS REGARDING SUBMISSION FOR JANUARY 10TH BOARD OF DIRECTORS MEETING (0.6); RECEIVE AND BEGIN TO EVALUATE EXCLUSIVITY OBJECTIONS FILED BY STATUTORY COMMITTEES AND HIGHLAND (0.6); BEGIN TO OUTLINE PREPARATION FOR JANUARY 12TH CONTESTED EXCLUSIVITY HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT (0.3); CONTINUE TO FOLLOW-UP ON HIGHLAND CONFIDENTIALITY MATTERS (0.6); REVIEW SHEEHAN DEPOSITION TRANSCRIPT (0.8).
BUTLER, JR. J	01/05/07	4.70	CONTINUE TO PREPARE FOR CONTESTED HEARING REGARDING JANUARY 11TH FRAMEWORK HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT (1.6); CONTINUE TO PREPARE FOR JANUARY 12TH CONTESTED EXCLUSIVITY HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT (0.7); REVIEW AND CONSIDER SECTION 1145 EXEMPTION MATTERS (1.2); TELECONFERENCE AND EMAILS WITH D. ROSNER REGARDING AD HOC SETTLEMENT DISCUSSIONS ON FRAMEWORK MATTERS (0.6); REVIEW EMAIL FROM J. TANENBAUM REGARDING GM VIEWS ON HIGHLAND CAPITAL AND FRAMEWORK MATTERS (0.2); CONTINUE TO FOLLOW-UP ON AND ASSESS HIGHLAND CAPITAL NDA ISSUES INCLUDING EMAILS FROM TO/HIGHLAND AND DELPHI REPRESENTATIVES (0.4).
BUTLER, JR. J	01/06/07	4.70	CONTINUE TO PREPARE FOR CONTESTED HEARING REGARDING JANUARY 11TH FRAMEWORK HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT INCLUDING REVIEW OF J. OPIE AND S. MILLER DEPOSITION TRANSCRIPTS (2.2); BEGIN TO REVIEW DRAFT OMNIBUS RESPONSE (0.6); REVIEW DRAFT RESNICK DECLARATION (0.3); BEGIN TO REVIEW AND ASSESS HIGHLAND DUE DILIGENCE REQUESTS (0.3); FOLLOW-UP ON HIGHLAND NDA MATTERS (0.3); REVIEW HIGHLAND/AMCAST DUE DILIGENCE MATERIALS (0.4); EMAILS TO/FROM G. BRAY AND T. LAURIA AND FOLLOW-UP REGARDING FRAMEWORK SETTLEMENT DISCUSSIONS WITH STATUTORY COMMITTEES (0.6).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BUTLER, JR. J 01/07/07 7.10 FOLLOW-UP ON STATUS HIGHLAND DELIVERABLES INCLUDING EMAILS FROM/TO J. SHEEHAN (0.3) REVIEW AND BEGIN TO EVALUATE LETTER FROM HOULIHAN LOKEY ON BEHALF OF EQUITY COMMITTEE REGARDING FRAMEWORK MOTION MATTERS (0.6); CONTINUE TO PREPARE FOR DISCOVERY AND CONTESTED HEARING REGARDING JANUARY 11TH FRAMEWORK HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT INCLUDING MEET AND CONFER MATTERS (0.8); DEBTORS' MOTIONS TO QUASH TRIAL SUBPOENAS (0.2); OBJECTORS' MOTION QUASH RESNICK TESTIMONY (0.3); FURTHER REVIEW OF SHEEHAN AND RESNICK DECLARATIONS (0.4); CONTINUE TO REVIEW AND COMMENT ON PRELIMINARY DRAFT OF OMNIBUS REPLY TO OBJECTIONS TO FRAMEWORK MOTION AND GENERAL TRIAL PREPARATION (1.8); CONTINUE TO PREPARE FOR DISCOVERY AND CONTESTED HEARING REGARDING JANUARY 12TH OMNIBUS HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT REGARDING CONTESTED EXCLUSIVITY HEARING INCLUDING REVIEW AND COMMENT ON PRELIMINARY DRAFT OF OMNIBUS REPLY TO OBJECTIONS TO EXCLUSIVITY MOTION (0.9); PREPARE FOR (0.3) AND PARTICIPATE IN (1.5) TELECONFERENCE WITH G. BRAY AND T. LAURIA REGARDING FRAMEWORK MATTERS AND SETTLEMENT DISCUSSIONS WITH THE CREDITORS COMMITTEE AND AD HOC TRADE COMMITTEE.

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BUTLER, JR. J 01/08/07 7.40 FOLLOW-UP ON STATUS OF HIGHLAND DELIVERABLES (0.2); REVIEW AND COMMENT ON NDA INCLUDING CONFERENCES WITH J. SHEEHAN AND S. CORCORAN AT COMPANY IN TROY (0.9); CONTINUE TO REVIEW LETTER FROM HOULIHAN LOKEY ON BEHALF OF EQUITY COMMITTEE REGARDING FRAMEWORK MOTION MATTERS (0.4); CONTINUE TO PREPARE FOR DISCOVERY AND CONTESTED HEARING REGARDING JANUARY 11TH FRAMEWORK HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT INCLUDING MEET AND CONFER MATTERS (0.4), DEBTORS' MOTIONS TO QUASH TRIAL SUBPOENAS (0.2), OBJECTORS' MOTION TO QUASH RESNICK TESTIMONY (0.2), REVIEW OF SHEEHAN AND RESNICK DECLARATIONS, REVIEW AND COMMENT ON PRELIMINARY DRAFT OF OMNIBUS REPLY TO OBJECTIONS TO FRAMEWORK MOTION AND GENERAL TRIAL PREPARATION (1.2); CONTINUE TO PREPARE FOR DISCOVERY AND CONTESTED HEARING REGARDING JANUARY 12TH OMNIBUS HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT REGARDING CONTESTED EXCLUSIVITY HEARING INCLUDING REVIEW AND COMMENT ON PRELIMINARY DRAFT OF OMNIBUS REPLY TO OBJECTIONS TO EXCLUSIVITY MOTION (0.6); PREPARE FOR (0.2) AND PARTICIPATE IN (0.4) MEET AND CONFER REGARDING EXCLUSIVITY MOTION; PREPARE FOR (0.4) AND PARTICIPATE IN (2.3) NUMEROUS SETTLEMENT TELECONFERENCES WITH REPRESENTATIVES OF DELPHI, THE PLAN INVESTORS, THE CREDITORS' COMMITTEE AND AD HOC TRADE COMMITTEE (INCLUDING MEETINGS AT COMPANY IN TROY).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BUTLER, JR. J	01/09/07	10.00	CONTINUE TO PREPARE FOR DISCOVERY AND CONTESTED HEARING RE: JANUARY 11TH FRAMEWORK HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT INCLUDING REVIEW OF WITNESS DECLARATIONS, REVIEW AND COMMENT ON PRELIMINARY DRAFT OF OMNIBUS REPLY TO OBJECTIONS TO FRAMEWORK MOTION, REVIEW JOINT EXHIBITS, AND GENERAL TRIAL PREPARATION (3.6); WORK ON SETTLEMENT MATTERS WITH REPRESENTATIVES OF DELPHI, THE PLAN INVESTORS, THE CREDITORS' COMMITTEE AND AD HOC TRADE COMMITTEE TO RESOLVE AND IMPLEMENT SETTLEMENTS (2.2); REVIEW AND EVALUATE IUE-CWA SUPPLEMENTAL OBJECTION TO FRAMEWORK MOTION (0.3); TELECONFERENCES WITH T. KENNEDY RE: SAME (0.4, 0.3); CONTINUE TO EVALUATE PROPOSED SUPPLEMENTS TO FRAMEWORK AGREEMENTS WITH J. SHEEHAN AND WORKING GROUP MEMBERS (1.4); CONTINUE TO PREPARE FOR DISCOVERY AND CONTESTED HEARING RE: JANUARY 12TH OMNIBUS HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT RE: CONTESTED EXCLUSIVITY HEARING (0.8); TELECONFERENCES AND EMAILS WITH D. KLEINER RE: RIPPLEWOOD MATTERS AND D. ROSNER RE: AD HOC MATTERS (0.4); REVIEW AND EVALUATE NEW HIGHLAND LETTER (0.6).
BUTLER, JR. J	01/10/07	10.20	CONTINUE TO PREPARE FOR JANUARY 11TH FRAMEWORK HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT INCLUDING REVIEW AND FINALIZE OMNIBUS REPLY TO OBJECTIONS TO FRAMEWORK MOTION, REVIEW OTHER FILED FRAMEWORK RESPONSES, REVIEW FINAL DECLARATIONS AND GENERAL TRIAL PREPARATION (5.3); CONTINUE TO PREPARE FOR JANUARY 12TH OMNIBUS HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT RE: CONTESTED EXCLUSIVITY HEARING INCLUDING REVIEW AND COMMENT ON OMNIBUS REPLY TO OBJECTIONS TO EXCLUSITIFY MOTION (1.3); PREPARE FOR AND PARTICIPATE IN NUMEROUS TELECONFERENCES WITH REPRESENTATIVES OF DELPHI, THE PLAN INVESTORS, THE CREDITORS' COMMITTEE AND AD HOC TRADE COMMITTEE, THE IUE-CWA, THE IAM/IBEW AND THE IUOE (INCLUDING MEETINGS AT COMPANY IN TROY) RE: FRAMEWORK HEARING PREPARATION AND/OR SETTLEMENT DISCUSSIONS (2.2); REVIEW EPCA AND PSA SUPPLEMENTS AND RELATED MATTERS (1.1); REVIEW PLAN INVESTOR DUE DILIGENCE MATTERS (0.3).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BUTLER, JR. J	01/11/07	11.10	PREPARE FOR (1.7) AND PARTICIPATE IN (7.0) (INCLUDING RECESSES) CONTESTED HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT REGARDING FRAMEWORK MOTION; ATTEND FOLLOW-UP CLIENT PREP MEETING REGARDING CLOSING ARGUMENTS WITH J. SHEEHAN, S. CORCORAN, K. CRAFT AND D. RESNICK (0.5); CONTINUE TO WORK ON SETTLEMENT DISCUSSIONS INCLUDING TELECONFERENCES AND EMAILS WITH B. SCHELER, G. BRAY, AND T. LAURIA (0.7); CONTINUE TO PREPARE FOR DISCOVERY AND CONTESTED HEARING REGARDING JANUARY 12TH OMNIBUS HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT REGARDING CONTESTED EXCLUSIVITY HEARING (0.4); REVIEW EPCA AND PSA SUPPLEMENTS AND DISCUSSIONS RE: SAME (0.8).
BUTLER, JR. J	01/12/07	6.90	CONTINUE TO WORK ON SETTLEMENT DISCUSSIONS INCLUDING TELECONFERENCES AND EMAILS WITH B. SCHELER, G. BRAY, T. LAURIA AND J. SHEEHAN (1.3); PREPARE FOR (0.7) AND ATTEND (3.7) FRAMEWORK MOTION HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT; FOLLOW-UP ON EPCA AND PSA MATTERS INCLUDING APPLICATION OF RULE 6004(G) (0.4); TELECONFERENCES WITH B. SCHELER (0.2) AND D. RESNICK (0.2) REGARDING FRAMEWORK MATTERS; PREPARE FOR (0.2) AND PARTICIPATE IN (0.2) OMNIBUS HEARING BEFORE JUDGE DRAIN IN NEW YORK BANKRUPTCY COURT REGARDING EXCLUSIVITY MOTION.
BUTLER, JR. J	01/13/07	0.80	CONTINUE TO WORK ON HIGHLAND MATTERS INCLUDING EMAILS TO/FROM J. SHEEHAN (0.6); REVIEW HIGHLAND 13D/A (0.2).
BUTLER, JR. J	01/15/07	3.60	PREPARE FOR (1.2) AND PARTICIPATE IN (2.1) POR WORKING GROUP MEETING IN NEW YORK CITY; REVIEW 6004(G) ANALYSIS (0.3) .
BUTLER, JR. J	01/16/07	3.20	CONTINUE TO PREPARE FOR JANUARY 17TH POR WORKING GROUP MEETING AT COMPANY IN TROY WITH J. SHEEHAN, D. SHERBIN, S. CORCORAN, K. CRAFT, M. LOEB, T. TIMKO AND OTHERS INCLUDING REVIEW AND REVISION OF PRESENTATION MATERIALS (1.5); PREPARE FOR (0.5) AND ATTEND (0.7) MEETING WITH B. DELLINGER, T. TIMKO AND OTHERS REGARDING TIMETABLE MATTERS; PREPARE FOR AND ATTEND MEETING WITH J. SHEEHAN REGARDING SAME (0.5).
BUTLER, JR. J	01/17/07	3.60	PREPARE FOR (0.4) AND PARTICIPATE IN (3.0) POR WORKING GROUP MEETING AT COMPANY IN TROY WITH J. SHEEHAN, D. SHERBIN, S. CORCORAN, K. CRAFT, M. LOEB, T. TIMKO AND OTHERS; REVIEW PLAN TIMELINES (0.2).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

BUTLER, JR. J	01/18/07	1.60	FOLLOW-UP ON JANUARY 17TH POR WORKING GROUP MEETING AT COMPANY IN TROY WITH J. SHEEHAN, D. SHERBIN, ET AL. (0.6); REVIEW UPDATES POR TIMELINES (0.2); REVIEW APPALOOSA 13D (0.2); EMAILS TO/FROM PLAN INVESTORS AND GM RE: JANUARY 25TH TIMETABLE MEETING AND RELATED MATTERS IN NEW YORK CITY (0.4); FOLLOW-UP ON EXECUTED EPCA AND PSA (0.2).
BUTLER, JR. J	01/19/07	0.90	BEGIN TO PREPARE FOR MEETING WITH PLAN INVESTORS AND GM ON JANUARY 25TH TIMETABLE MATTERS INCLUDING EMAILS FROM/TO J. SHEEHAN AND B. SHAW (0.4); EMAILS FROM/TO J. SHEEHAN AND D. SHERBIN RE: HIGHLAND MATTERS (0.2); EMAILS FROM J. SHEEHAN, D. SHERBIN AND D. RESNICK RE: RIPPLEWOOD DUE DILIGENCE MATTERS (0.3).
BUTLER, JR. J	01/20/07	0.20	REVIEW AND FOLLOW-UP ON EMAILS FROM/TO J. SHEEHAN RE: RIPPLEWOOD DUE DILIGENCE MATTERS AND REVISED NDA (0.2).
BUTLER, JR. J	01/21/07	0.50	EMAILS FROM/TO T. LAURIA RE: NEXT STEPS (0.2); CONTINUE TO REVIEW AND REVISE POR TIMETABLE (0.3).
BUTLER, JR. J	01/23/07	0.80	PREPARE FOR JANUARY 24TH MEETING WITH DELPHI, PLAN INVESTORS AND GM REPRESENTATIVES IN NEW YORK CITY TO REVIEW AND DISCUSS EPCA AND EMERGENCE TIMELINE AND GM/UNION SETTLEMENT MATTERS (0.6); EMAILS FROM/TO J. SHEEHAN RE: SAME (0.2).
BUTLER, JR. J	01/24/07	4.60	PREPARE FOR (0.3) AND PARTICIPATE IN (1.5) MEETING WITH DELPHI AND GM REPRESENTATIVES IN NEW YORK CITY TO REVIEW AND DISCUSS EPCA AND EMERGENCE TIMELINE AND GM/UNION SETTLEMENT MATTERS; PREPARE FOR (0.4) AND PARTICIPATE IN (2.2) MEETING WITH PLAN INVESTORS REGARDING SAME; REVIEW AND FOLLOW-UP ON EMAIL FROM R. ROSENBERG RE: EPCA AND PSA MATTERS (0.2).
BUTLER, JR. J	01/29/07	0.20	EMAILS FROM/TO M. KESSLER REGARDING POSSIBLE EPCA WAIVERS (0.2).
BUTLER, JR. J	01/31/07	0.30	EMAILS FROM/TO R. O'NEAL RE: PLAN INVESTOR MATTERS AND FOLLOW-UP RE: SAME (0.3).

104.20

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

COCHRAN EL	01/01/07	2.50	REVIEW AND REVISED NDA FOR HIGHLAND (2.5) .
COCHRAN EL	01/02/07	6.70	HIGHLAND NDA REVISION (4.5); PARTICIPATE IN WRAP-UP CALL ON HIGHLAND (0.7); PREPARED LIST OF HIGHLAND ISSUES (1.5) .
COCHRAN EL	01/03/07	7.50	REVISE HIGHLAND NDA (4.2); PARTICIPATE IN DEPOSITION PREPARATION REGARDING FRAMEWORK AGREEMENT (3.3) .
COCHRAN EL	01/04/07	3.70	REVISE HIGHLAND NDA (3.7) .
COCHRAN EL	01/05/07	3.30	REVISE HIGHLAND NDA (3.3) .
COCHRAN EL	01/06/07	5.50	PARTICIPATE IN ALL HANDS CALL ON AHC AND HIGHLAND ISSUES RELATING TO COURT HEARING AND NDA (4.2); REVISE HIGHLAND NDA (1.3) .
COCHRAN EL	01/07/07	3.90	PREPARE REVISED HIGHLAND NDA (3.9) .
COCHRAN EL	01/08/07	3.10	REVISE HIGHLAND NDA (3.1) .
COCHRAN EL	01/09/07	11.60	WORK ON REVISED EPCA, PFSA (11.6) .
COCHRAN EL	01/10/07	8.30	NEGOTIATE DOCUMENTS WITH PLAN INVESTORS (8.3) .
COCHRAN EL	01/11/07	11.30	PARTICIPATE IN COURT HEARING ON AHC TRANSACTION (8.2); NEGOTIATED AGREEMENTS WITH PLAN INVESTORS (3.1) .
COCHRAN EL	01/12/07	6.20	PARTICIPATE IN COURT HEARING ON AHC AGREEMENTS (6.2) .
COCHRAN EL	01/15/07	4.30	REVIEW TIMETABLE ISSUES REGARDING AHC TRANSACTION (4.3) .
COCHRAN EL	01/16/07	3.20	REVIEW TIMETABLE ISSUES REGARDING AHC TRANSACTION (3.2) .
COCHRAN EL	01/18/07	1.50	REVIEW SEC FILINGS ON 8-K/8-A REGARDING AHC TRANSACTION (1.5) .
COCHRAN EL	01/20/07	1.20	REVIEW SPCA FORMS RELATING TO PROVIDING INFORMATION TO INTERESTED PARTY (1.2) .
COCHRAN EL	01/22/07	2.20	WORK ON EXTENSION OF RELEASE DATE IN RIPPLEWOOD NDA (2.2) .
COCHRAN EL	01/24/07	3.50	PARTICIPATE WITH GM REPRESENTATION IN TIMING MEETING (1.5); PARTICIPATE WITH PLAN INVESTORS REPRESENTATION IN TIMING MEETING (2.0) .

89.50

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

GIBSON ML	01/02/07	0.60	TELECONFERENCE ON LATEST OBJECTIONS HIGHLAND AND LITIGATION MATTERS (0.5); REVIEW SUMMARY FOR PRESENTATION (0.1).
GIBSON ML	01/03/07	1.60	MULTIPLE CORRESPONDENCE REGARDING ANTITRUST ISSUES (0.1); REVIEW SUMMARIES OF AGREEMENTS (0.6); TELECONFERENCES REGARDING STATUS UPDATE WITH INTERNAL TEAM (0.3); REVIEW SUMMARY OF MEETING (0.2); TELECONFERENCES WITH WHITE & CASE AND INTERNALLY REGARDING DILIGENCE REQUEST (0.1); REVIEW CORRESPONDENCE REGARDING POTENTIAL CHANGES TO INVESTOR AGREEMENTS (0.3).
GIBSON ML	01/06/07	0.50	PARTICIPATE IN TELECONFERENCE WITH INVESTORS COUNSEL (0.4); FOLLOW UP TELECONFERENCE WITH INTERNAL TEAM (0.1).
GIBSON ML	01/09/07	5.00	REVIEW AND COMMENT ON PLAN INVESTOR MARK-UPS OF AGREEMENTS AND NEW SUPPLEMENTS AND INTERNAL CALLS REGARDING SAME (1.7); REVIEW HIGHLAND LETTERS (0.2); REVIEW HIGHLAND EPCA AND PFSA AND PREPARED ISSUES LISTS AND MULTIPLE INTERNAL CALLS REGARDING SAME (3.1).
GIBSON ML	01/18/07	0.20	TELECONFERENCE WITH INTERNAL WORKING GROUP REGARDING INVESTOR RELATED AGREEMENTS (0.2).
GIBSON ML	01/19/07	0.70	REVIEW KPMG DILIGENCE LETTER (0.4); MULTIPLE CORRESPONDENCE WITH WORKING GROUP (0.3).
GIBSON ML	01/20/07	0.40	REVIEW INVESTOR AGREEMENT REGARDING ISSUE, DISCUSSIONS/CORRESPONDENCE REGARDING SAME (0.4).
GIBSON ML	01/23/07	1.90	REVIEW CHANGE IN CONTROL AGREEMENT AND EQUITY RELATED DOCUMENTS AND MULTIPLE DISCUSSIONS REGARDING RELATED DRAFTING ISSUES (1.9).
GIBSON ML	01/29/07	0.20	TELECONFERENCES REGARDING NEXT STEPS ON EPCA (0.2).
GIBSON ML	01/30/07	0.30	REVIEW ENVIRON DOCUMENT AND TELECONFERENCE WITH ASSOCIATE REGARDING SAME (0.3).
GIBSON ML	01/31/07	0.40	REVIEW AND COMMENT ON DEFINITION FOR CHANGE IN CONTROL AGREEMENT (0.4).

11.80

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

HOGAN III AL	01/01/07	4.50	CONTINUE WORK ON DRAFTING/EDITING HIGHLAND CAPITAL DISCOVERY REQUESTS (1.2); REVIEW PROPOSED ADJUSTMENT FROM HIGHLAND TO PROTECTIVE ORDER (0.2); REVIEW OBJECTIONS CHART AND EDIT SAME (0.6); REVIEW POTENTIAL HEARING EVIDENCE, AND CONSIDER PRODUCTION IMPLICATIONS WITH RESPECT TO SAME (1.6); ADDRESS DEPOSITION SCHEDULING AND HEARING PREPARATION ISSUES (1.5).
HOGAN III AL	01/02/07	12.50	FINALIZE HIGHLAND AFFIRMATIVE DISCOVERY AND SERVE SAME, FOLLOW-UP CONFERENCE WITH HIGHLAND COUNSEL REGARDING SCOPE AND TIMING OF DISCOVERY (2.1); WORK ON DEPOSITION SCHEDULING, AND MULTIPLE CONFERENCES WITH OBJECTING COUNSEL REGARDING SCHEDULING OF SAME (2.4); TELECONFERENCES WITH COUNSEL FOR PLAN INVESTORS REGARDING ISSUE OF HIGHLAND DISCOVERY AND ACCESS TO INFORMATION (0.5); CONTINUE REVIEW OF POTENTIAL TRIAL EXHIBITS AND CONSIDERATION OF SAME (2.1); WORK ON WITNESS PREPARATION MATERIALS IN ANTICIPATION OF DEPOSITIONS OF MESSRS. MILLER, OPIE, AND SHEEHAN (1.5); PREPARE FOR AND PARTICIPATE IN FRAMEWORK MOTION STRATEGY CONFERENCE WITH SENIOR TEAM (1.4); CONTINUED REVIEW OF OBJECTIONS, AND ANALYZE POTENTIAL RESPONSES (LEGAL AND FACTUAL) WITH RESPECT TO SAME (2.1); REVIEW AND EDIT OBJECTION CHART IN CONNECTION WITH SAME (0.4).
HOGAN III AL	01/03/07	9.40	PREPARE FOR AND CONDUCT MEET AND CONFER TELECONFERENCE WITH COUNSEL FOR ALL OBJECTING PARTIES CONCERNING FRAMEWORK MOTION DISCOVERY DISPUTES (2.5); CONFERENCE WITH FRAMEWORK LITIGATION TEAM REGARDING STATUS OF DEPOSITION AND HEARING PREPARATIONS (1.7); COMMUNICATE WITH COUNSEL FOR PLAN INVESTORS REGARDING STATUS OF HIGHLAND DISCOVERY, AND LIMITS WITH RESPECT TO DISCLOSURE OF PLAN INVESTOR PRODUCTIONS TO SAME (0.4); TELECONFERENCE WITH COUNSEL FOR HIGHLAND CAPITAL REGARDING STATUS OF DISCOVERY PRODUCTION, AND NEGOTIATIONS CONCERNING 30B6 DEPOSITION (0.4); PREPARE FOR AND PARTICIPATE IN HEARING PREPARATION SESSION, AND DEPOSITION PREPARATION SESSION (2.5); CONFERENCE WITH S. MILLER REGARDING DEPOSITION PLANNING (0.5); MULTIPLE COMMUNICATIONS WITH COUNSEL FOR OBJECTING PARTIES REGARDING DISCOVERY DISPUTES, AND HEARING PREPARATION ISSUES (1.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

HOGAN III AL	01/04/07	15.40	MULTIPLE COMMUNICATIONS AND CONFERENCES WITH COUNSEL FOR OBJECTING PARTIES REGARDING DEPOSITION SCHEDULING AND HEARING PREPARATION ISSUES (1.2); PREPARE FOR AND CONDUCT DEPOSITION PREPARATION CONFERENCE WITH J. SHEEHAN (2.2); DEFEND SHEEHAN DEPOSITION (7.5); CONFERENCE WITH SENIOR TEAM CONCERNING RESULTS OF SHEEHAN DEPOSITION, AND DEVELOPMENTS CONCERNING FRAMEWORK MOTION AND COMPANY HANDLING OF HIGHLAND CAPITAL ISSUE (2.7); REVIEW SHEEHAN DECLARATION OUTLINE AND COMMENT ON SAME (0.6); REVIEW STATUS OF RESNICK WITNESS PREPARATIONS, AND DISCUSS POTENTIAL FOR DOCUMENT PRODUCTION IN CONNECTION WITH SAME, AND IN LIGHT OF LIKELY TESTIMONY AND AREAS OF INQUIRY AT DEPOSITION (1.2).
HOGAN III AL	01/05/07	16.90	CONFERENCE WITH S. MILLER IN PREPARATION FOR DEPOSITION, AND DEFEND MILLER DEPOSITION (6.9); CONDUCT MEET AND CONFER CONFERENCE WITH COUNSEL FOR OBJECTION PARTIES CONCERNING DISCOVERY DISPUTES (0.8); CONFERENCE WITH J. OPIE, AND DEFEND OPIE DEPOSITION (4.2); CONFERENCE WITH SENIOR TEAM REGARDING RESULTS OF MILLER AND OPIE DEPOSITIONS (1.3); REVIEW STATUS OF HEARING PREPARATIONS WITH LITIGATION TEAM, AND FOCUS ON STATUS OF SHEEHAN AND RESNICK DECLARATIONS, AS WELL AS EVIDENTIARY MATTERS RELATED TO SAME (1.5); REVIEW SHEEHAN DEPOSITION TRANSCRIPT AND OUTLINE AREAS OF RE-DIRECT IN CONNECTION WITH SAME (2.2).
HOGAN III AL	01/06/07	16.70	PARTICIPATE IN SENIOR STRATEGY CONFERENCE REGARDING FRAMEWORK AND OTHER CASE DEVELOPMENTS (2.0); WORK ON RESNICK DEPOSITION AND EVIDENTIARY PREPARATION, INCLUDING REVIEW OF RESNICK MATERIALS TO BE PRODUCED TO OBJECTING PARTIES, REVIEW AND COMMENT ON RESNICK DECLARATION, AND CONFERENCES WITH LITIGATION TEAM AND ROTHSCHILDS PERSONNEL CONCERNING PREPARATION FOR RESNICK DEPOSITION (6.9); MULTIPLE COMMUNICATIONS WITH COUNSEL FOR OBJECTING PARTIES CONCERNING STATUS OF DECLARATION DISCLOSURES, AND HEARING PREPARATION ISSUES FOR FOLLOWING WEEK (1.3); REVIEW AND EDIT MOTIONS TO QUASH SUBPOENAS FOR MR. MILLER AND MR. OPIE (3.2); PREPARE FOR FRAMEWORK MOTION HEARING, AND IN PARTICULAR REVIEW LATEST EXHIBIT LIST AND UNDERLYING DOCUMENTS, AND REVIEW STATUS OF OMNIBUS REPLY (3.3).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

HOGAN III AL	01/07/07	15.80	MULTIPLE COMMUNICATIONS AND CONFERENCES, INCLUDING FORMAL MEET AND CONFER CONFERENCE WITH COUNSEL FOR OBJECTING PARTIES CONCERNING DISPUTES REGARDING MOTIONS TO QUASH, IDENTIFICATION OF TRIAL WITNESSES, RESNICK DOCUMENT PRODUCTION AND DECLARATION ISSUES, AND PRIVILEGE WAIVER ASSERTIONS MADE BY OBJECTING PARTIES (4.7); REVIEW AND FINALIZE DELIVERY OF RESNICK DECLARATION, AND CONTINUE REVIEW OF MATERIALS IN PREPARATION FOR RESNICK DEPOSITION (2.2); REVIEW SHEEHAN DECLARATION, AND COMMENT ON SAME (2.9); LEGAL ANALYSIS CONCERNING AUCTION RELATED REQUIREMENTS IN CONNECTION WITH ASSET SALES, AND CONFERENCE WITH N. STUART IN CONNECTION WITH SAME (1.4); REVIEW LATEST DRAFT OF REPLY, AND COMMUNICATE WITH E. COCHRAN REGARDING STATUS OF FURTHER REVISIONS TO FRAMEWORK AGREEMENTS (2.6); DRAFT CHAMBERS LETTER REGARDING DISPUTES CONCERNING FRAMEWORK HEARING PREPARATIONS (2.0).
HOGAN III AL	01/08/07	17.90	CONFERENCE WITH D. RESNICK IN PREPARATION FOR DEPOSITION, AND DEFEND RESNICK DEPOSITION (6.9); PREPARE FOR AND CONDUCT MEET AND CONFER CONFERENCE WITH OBJECTING PARTIES CONCERNING HEARING PREPARATION ISSUES, AND IN PARTICULAR THE OBJECTING PARTIES' FAILURE TO IDENTIFY WITNESSES AND EXHIBITS (2.2); REVIEW COMMITTEE FILINGS REGARDING MOTION TO QUASH, AND MOTION TO EXCLUDE RESNICK DECLARATION (0.6); REVIEW DECLARATION FROM AD HOC TRADE COMMITTEE REGARDING PURPORTED EXPERT OPINIONS ON FRAMEWORK AGREEMENTS PLAN INVESTOR PROVISIONS, AND PREPARE FOR DEPOSITION WITH RESPECT TO SAME (3.7); CONFERENCE WITH LITIGATION TEAM REGARDING STATUS OF HEARING PREPARATIONS, INCLUDING LOGISTICS FOR ANTICIPATED EXHIBIT AND HEARING MATERIALS PREPARATIONS (1.0); REVIEW SHEEHAN DECLARATION, AND CONFERENCE WITH WITNESS REGARDING SAME (0.8); UPDATE CHAMBERS LETTER IN LIGHT OF NEW DEVELOPMENTS CONCERNING DISCOVERY DISPUTES, AND IN ANTICIPATION OF CHAMBERS CONFERENCE TOMORROW (0.4); MULTIPLE TELEPHONE CONFERENCES / COUNSEL FOR CREDITORS AND AD HOC TRADE COMMITTEES REGARDING STATUS OF OBJECTIONS (0.5); REVIEW EVIDENTIARY ISSUES IN PREPARATION FOR CHAMBERS CONFERENCE (0.8); CONTINUE GENERAL HEARING PREPARATIONS (1.0).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

HOGAN III AL	01/09/07	19.40	CONTINUE PREPARATION FOR DEPOSITION OF AD HOC TRADE COMMITTEE EXPERT WITNESS (1.4); COORDINATE CANCELLATION OF DEPOSITION WITH COUNSEL FOR OTHER OBJECTING PARTIES (0.8); CONTINUE GENERAL HEARING PREPARATIONS, INCLUDING REVIEW OF SUBSTANTIVE AND DEMONSTRATIVE EXHIBITS, REVIEW OF OBJECTING PARTIES EXHIBITS, AND MEET AND CONFER DISCUSSIONS REGARDING TIMELINESS AND ADMISSIBILITY OF SAME (4.9); REVIEW OF OBJECTIONS FILED BY THE EQUITY COMMITTEE, US TRUSTEE, AND IUW, AND OUTLINE NECESSARY ADJUSTMENTS TO OMNIBUS REPLY (2.7); UPDATE CHAMBERS LETTER CONCERNING HEARING DISCOVERY DISPUTES AND CONTESTED MOTIONS, AND PREPARE FOR CHAMBERS CONFERENCE (2.6); CONDUCT CHAMBERS CONFERENCE AND REPORT RESULTS REGARDING SAME (1.6); CONTINUE PREPARATION FOR HEARING, INCLUDING PREPARATION OF THE HIGHLAND CAPITAL DEPOSITION (1.6); TELECONFERENCE WITH J. SHEEHAN REGARDING DECLARATION, AND MAKE EDITS TO SHEEHAN DECLARATION IN CONNECTION WITH SAME (3.8).
HOGAN III AL	01/10/07	19.50	CONTINUE TO PREPARATION FOR HIGHLAND CAPITAL DEPOSITION, AND DEPOSE MR. DAUGHERTY (HIGHLAND) IN PREPARATION FOR FRAMEWORK MOTION HEARING (6.5); CONTINUE REVIEW OF OBJECTIONS AND REPLY BRIEF, AND CHECK ON STATUS OF FINALIZING SAME (2.3); CONTINUE HEARING PREPARATIONS, INCLUDING MEET AND CONFER DISCUSSIONS IN AN ATTEMPT TO RESOLVE EXHIBIT OBJECTIONS, REVIEW AND FINALIZE EXHIBIT AND HEARING MATERIALS, AND REVIEW AND EDITING OF HEARING DIRECT/RE-DIRECT, AND CROSS EXAMINATION SCRIPTS (8.5); FINAL SENIOR WORKING GROUP PREPARATION MEETING AND WITNESSES IN PREPARATION FOR FRAMEWORK MOTION HEARING (2.2).
HOGAN III AL	01/11/07	15.80	CONTINUE PREPARATION FOR FRAMEWORK MOTION HEARING, AND ATTEND AND PARTICIPATE IN CONDUCT OF SAME (13.5); SENIOR STRATEGY MEETING REGARDING PREPARATIONS FOR CLOSING ARGUMENTS (2.3).
HOGAN III AL	01/12/07	6.50	CONTINUE PREPARATIONS FOR CLOSING ARGUMENT ON FRAMEWORK MOTION HEARING, AND ATTEND SAME (6.5).
HOGAN III AL	01/18/07	1.70	ANALYZE VARIOUS ISSUES CONCERNING TIMING AND SUBSTANCE OF APPEAL OF FRAMEWORK MOTION (1.7).
HOGAN III AL	01/22/07	0.30	REVIEW APPEAL TIME LINE ISSUES WITH RESPECT TO FRAMEWORK MOTION (0.3).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

HOGAN III AL	01/23/07	1.10	ANALYZE DUE DILIGENCE ISSUE CONCERNING WORK PRODUCT AND ATTORNEY CLIENT ISSUES (1.1).
HOGAN III AL	01/24/07	1.60	CONTINUE ANALYSIS OF WORK PRODUCT AND PRIVILEGE ISSUES IN CONNECTION WITH DUE DILIGENCE REQUESTS (1.6).
175.00			
MARAFIOTI KA	01/02/07	1.40	CONSIDER FRAMEWORK DISCOVERY ISSUE (0.5); TELECONFERENCE WITH S. CORCORAN, B. SHAW REGARDING DIP AND FRAMEWORK ISSUES (0.6) AND CONSIDER SAME (0.3).
MARAFIOTI KA	01/03/07	6.60	CORRESPONDENCE REGARDING DISCOVERY ON FRAMEWORK ISSUES (0.4); CORRESPONDENCE REGARDING HIGHLAND NDA (0.1); PREPARE FOR MEET AND CONFER (0.2); MEET AND CONFER WITH COUNSEL OPPOSING FRAMEWORK (0.8); DEVELOP FOLLOWUP STRATEGY REGARDING SAME (0.3); REVIEW ADDITIONAL EXCHANGE OF CORRESPONDENCE REGARDING DISCOVERY (0.2); REVIEW NOTES REGARDING CHAMBERS CONFERENCE 12/28 (0.2) AND 12/21 (0.2); REVIEW U.S. TRUSTEE OBJECTION TO MOTION TO APPROVE EPCA (0.4) AND CORRESPONDENCE REGARDING SAME (0.1); DEVELOP STRATEGY REGARDING HIGHLAND OBJECTION TO FRAMEWORK (1.7); PREPARE S. MILLER, J. OPIE, AND J. SHEEHAN FOR DEPOSITION (2.0).
MARAFIOTI KA	01/04/07	1.00	MEETING WITH CLIENT, INCLUDING DEPOSITION PREPARATION (1.0).
MARAFIOTI KA	01/05/07	1.80	HIGHLAND CORRESPONDENCE (0.2); DEVELOP STRATEGY REGARDING EXCLUSIVITY REQUEST IN CONNECTION WITH FRAMEWORK LITIGATION (0.9); STATUS REPORT ON LITIGATION (0.4); REVIEW OUTLINE OF RESPONSE TO OBJECTION TO EXCLUSIVITY EXTENSION (0.3).
MARAFIOTI KA	01/06/07	1.00	TELECONFERENCE WITH T. LAURIA, G. PRYOR AT WHITE & CASE AND CRAYTON BELL AT MILBANK REGARDING STRATEGY (0.4); FOLLOWUP ANALYSIS (0.3) CORRESPONDENCE REGARDING HIGHLAND NDA (0.1); CORRESPONDENCE REGARDING RESNICK DECLARATION (0.2).
MARAFIOTI KA	01/07/07	2.60	DEVELOP STRATEGY REGARDING CORPORATE ISSUES IN CONNECTION WITH FRAMEWORK (0.4); WORK ON REPLY TO OBJECTIONS TO EXCLUSIVITY EXTENSION MOTION (1.3); FOLLOWUP (0.2); REVIEW CORRESPONDENCE EXCHANGE WITH PLAN INVESTORS (0.2); REVIEW CORRESPONDENCE FROM EQUITY COMMITTEE TO BOARD (0.2); REVIEW OTHER FRAMEWORK CORRESPONDENCE (0.3).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MARAFIOTI KA	01/08/07	5.80	CORRESPONDENCE REGARDING NEGOTIATIONS WITH PLAN INVESTORS (0.1); REVIEW EQUITY COMMITTEE OPPOSITION TO MOTION TO QUASH (0.2); STATUS REPORT ON DISCOVERY CONFERENCES (0.2); CORRESPONDENCE EXCHANGE WITH COMMITTEE AND PLAN INVESTORS (0.2); ATTEND MEET AND CONFER WITH GM, LATHAM, FRIED FRANK, HIGHLAND REGARDING EXCLUSIVITY (0.4); REVIEW CREDITORS' COMMITTEE OBJECTION (0.3); HIGHLAND OBJECTION (0.2) , AND EQUITY COMMITTEE STATEMENT (0.1) REGARDING SAME; STRATEGY DEVELOPMENT REGARDING SAME (0.5); PREPARE FOR FRAMEWORK MEET AND CONFER (0.3); REVIEW AND REVISE J. SHEEHAN DECLA (0.5); ATTEND MEET AND CONFER REGARDING FRAMEWORK WITH LATHAN, FRIED FRANK, HAYNES & BOONE, KASOWITZ, MAHLSACK AND WHITE & CASE (1.4); FOLLOWUP WITH TEAM REGARDING SAME (0.6); PREPARE FOR FRAMEWORK HEARING (0.8).
MARAFIOTI KA	01/09/07	9.80	PREPARE FOR FRAMEWORK HEARING, MOTIONS TO QUASH, AND MOTION TO PRECLUDE RESNICK TESTIMONY (0.6); CORRESPONDENCE EXCHANGE REGARDING SETTLEMENT AMONG CREDITORS' COMMITTEE, AD HOC COMMITTEE, AND PLAN INVESTORS (0.3); REVIEW SUPPLEMENTAL OBJECTION OF IUE TO FRAMEWORK MOTION (0.8); REVIEW EQUITY COMMITTEE SECOND SUPPLEMENTAL OBJECTION (1.4); PREPARE FOR (0.3) AND ATTEND TELEPHONIC CHAMBERS CONFERENCE (0.9) AND FOLLOWUP CONFERENCES (0.4); REVIEW J. SHEEHAN DECLARATION REGARDING EXCLUSIVITY (0.4); DEVELOP LITIGATION STRATEGY (1.3); REVIEW HIGHLAND CORRESPONDENCE TO BOARD (0.2); PREPARE FOR HEARING REGARDING FRAMEWORK AND EXCLUSIVITY (2.3); TELECONFERENCES FROM AVI GOLDENBERG REGARDING APPALOOSA RESPONSE (0.5) AND RELATED CORRESPONDENCE (0.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MARAFIOTI KA	01/10/07	9.90	REVISE J. SHEEHAN DECLARATION REGARDING FRAMEWORK AGREEMENTS (1.2); WORK ON DEMONSTRATIVE EXHIBITS FOR TRIAL (0.3); REVIEW ORDER REGARDING MOTION TO QUASH (0.1); REVIEW CORRESPONDENCE REGARDING HEARING (0.2); REVISE J. SHEEHAN DECLARATION REGARDING EXCLUSIVITY (0.2); WORK ON OMNIBUS REPLY TO OBJECTIONS TO FRAMEWORK(2.1); WORK ON REPLY TO EXCLUSIVITY OBJECTIONS (1.7); REPORT REGARDING BOARD MEETING (0.2); REVIEW GM (0.2), CREDITORS' COMMITTEE (0.2), MERCEDES (0.1) RESPONSES REGARDING FRAMEWORK AND EXCLUSIVITY, CORRESPONDENCE EXCHANGE REGARDING SUBSEQUENT CHANGES TO FRAMEWORK DOCUMENTS (0.2); WORK ON EXHIBITS FOR FRAMEWORK TRIAL (0.5); MEETING WITH CLIENT REGARDING FRAMEWORK EXCLUSIVITY (2.5); REVIEW DECLARATION OF PATRICK DAUGHTERY REGARDING FRAMEWORK (0.2).
MARAFIOTI KA	01/11/07	11.30	PREPARE FOR (0.6) AND ATTEND (7.6) HEARINGS ON FRAMEWORK AND EXCLUSIVITY; MEETINGS WITH CLIENT REGARDING SAME (3.1).
MARAFIOTI KA	01/12/07	7.20	PREPARE FOR CONTINUED FRAMEWORK HEARING, INCLUDING WORK ON AGREED UPON CHANGES TO FRAMEWORK AGREEMENTS (0.8); ATTEND CONTINUED FRAMEWORK HEARING (3.9); MEETING WITH CLIENT (0.2); WORK ON MODIFICATIONS TO ORDER APPROVING FRAMEWORK AGREEMENTS (2.3).
MARAFIOTI KA	01/15/07	0.50	WORK ON PLAN & DISCLOSURE STATEMENT TIMELINE ISSUES (0.5).
MARAFIOTI KA	01/17/07	4.50	REVIEW RESEARCH REGARDING RULE 6004(G) (0.2); PREPARE FOR MEETING WITH COMPANY (0.7); VIDEO CONFERENCE WITH COMPANY, ROTHSCHILD, FTI REGARDING PLAN, DISCLOSURE STATEMENT, AND REGISTRATION STATEMENT TIMELINE AND PROCESS (3.1) AND FOLLOWUP REGARDING SAME (0.4); TELECONFERENCE FROM A. GOLDENBERG REGARDING FRAMEWORK AGREEMENTS (0.1).
MARAFIOTI KA	01/18/07	0.80	CONSIDER POSSIBLE APPEAL ISSUES REGARDING FRAMEWORK ORDER (0.4); CONSIDER PLAN ISSUES (0.4).
MARAFIOTI KA	01/22/07	0.20	CORRESPONDENCE REGARDING AHC DUE DILIGENCE (0.2).
MARAFIOTI KA	01/24/07	2.60	MEETING WITH INVESTORS AND COUNSEL AND D. SHERBIN, J. SHEEHAN, AND D. RESNICK (2.0); FOLLOWUP WITH CLIENT (0.6).

67.00

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

PANAGAKIS GN	01/01/07	2.90	ATTENTION TO 1145 ISSUES (1.4); REVIEW OBJECTIONS (1.0); ATTENTION TO TASK LIST MATTERS (0.5).
PANAGAKIS GN	01/02/07	2.60	PARTICIPATE ON CALLS REGARDING 1145 (0.8, 0.6); CORRESPONDENCE REGARDING SAME (0.2); REVIEW MEMO REGARDING SAME (0.6); REVIEW REVISED PLAN (0.4).
PANAGAKIS GN	01/03/07	1.50	REVIEW AND COMMENT ON 1145 MEMO (1.1); ATTENTION TO STATUS OF FRAMEWORK LITIGATION (0.4).
PANAGAKIS GN	01/04/07	2.60	REVIEW AND COMMENT ON 1145 MEMO (0.6); TELECONFERENCES REGARDING SAME (0.8); REVIEW EC OBJECTION TO FRAMEWORK MOTION (0.6); REVIEW REVISED PLAN (0.6).
PANAGAKIS GN	01/05/07	1.00	REVIEW SHEEHAN DEPOSITION TRANSCRIPT (0.6); ATTENTION TO HYLAND ISSUES (0.2); ATTENTION TO 1145 (0.2).
PANAGAKIS GN	01/06/07	4.40	PARTICIPATE ON SENIOR STRATEGY SESSION (2.0) AND ATTEND TO FOLLOW UP MATTERS REGARDING (0.8); REVIEW ADDITIONAL DEPOSITION TRANSCRIPTS (0.8); REVIEW REVISED PLAN (0.8).
PANAGAKIS GN	01/07/07	0.80	REVIEW AND COMMENT ON DRAFT PLAN (0.8).
PANAGAKIS GN	01/08/07	1.60	ATTENTION TO FRAMEWORK LITIGATION SETTLEMENT DISCUSSIONS (0.8); ATTENTION TO RESEARCH ISSUES REGARDING LITIGATION (0.4); ATTENTION TO INTEREST ISSUES ON PREPETITION CLAIMS (0.4).
PANAGAKIS GN	01/09/07	1.50	REVIEW SUPPLEMENTAL OBJECTIONS (0.8); ATTENTION TO STATUS OF LITIGATION PREPARATIONS (0.3); REVIEW HIGHLAND DOCUMENTS (0.4).
PANAGAKIS GN	01/10/07	2.90	REVIEW COMMENT TO PLAN FRAMEWORK DOCUMENTS (0.7); ATTENTION TO DEMONSTRATIVE EXHIBITS (0.3); ATTENTION TO 1145 AND POTENTIAL HIGHLAND TRANSACTION (0.3); REVIEW OMNIBUS RESPONSE (0.8); REVIEW POR (0.8).
PANAGAKIS GN	01/11/07	0.40	ATTENTION TO FRAMEWORK HEARING AND 1145 ISSUES (0.4).
PANAGAKIS GN	01/14/07	0.80	REVIEW MATERIALS IN PREPARATION FOR NEXT DAY MEETING REGARDING PLAN AND REGISTRATION STATEMENT PROCESS (0.8).
PANAGAKIS GN	01/15/07	4.20	PREPARE FOR (0.4); AND PARTICIPATE ON (1.8) PLAN AND REGISTRATION STATEMENT MEETING; ATTEND TO FOLLOW UP MATTERS REGARDING SAME (0.4); ATTENTION TO 6004(G) ISSUE (1.6).
PANAGAKIS GN	01/16/07	0.40	ATTENTION TO SCHEDULING ISSUES REGARDING REGISTRATION STATEMENT AND PLAN PROCESS (0.4).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

PANAGAKIS GN	01/17/07	4.00	PREPARE FOR (0.8) AND PARTICIPATE AT (2.8) REGISTRATION STATEMENT, PLAN AND DISCLOSURE STATEMENT PLANNING SESSION WITH COMPANY; ATTEND TO FOLLOW-UP MATTERS FROM SAME (0.4).
PANAGAKIS GN	01/18/07	0.50	ATTENTION TO REVISED TIMELINE (0.2) AND 10K FILING (0.3).
PANAGAKIS GN	01/22/07	0.20	ATTENTION TO EMERGENCE CALENDAR (0.2).
PANAGAKIS GN	01/23/07	1.20	REVIEW CORRESPONDENCE REGARDING FRAMEWORK LITIGATION (0.4); CONTINUE TO WORK ON EMERGENCE TIMELINE AND RELATED MATTERS (0.8).
PANAGAKIS GN	01/30/07	0.30	ATTENTION TO SUBSTANTIVE CONSOLIDATION MATTERS (0.3).
		33.80	
Total Partner		481.30	
GARNER LP	01/01/07	2.70	REVIEW AND ANALYZE OBJECTIONS TO FRAMEWORK MOTION AND PREPARE FOR HEARING (2.7).
GARNER LP	01/02/07	5.20	REVIEW OBJECTIONS AND UPDATE OBJECTION CHART (2.2); PREPARE OUTLINE FOR OMNIBUS RESPONSE (2.0); LEGAL RESEARCH REGARDING SAME (1.0).
GARNER LP	01/03/07	11.60	PREPARE FOR AND ATTEND WITNESS PREPARATION SESSION FOR SHEEHAN, RESNICK AND MILLER (4.6); REVIEW AND EDIT OBJECTION CHART (0.8); WORK ON OMNIBUS REPLY TO FRAMEWORK OBJECTIONS (6.2).
GARNER LP	01/04/07	13.30	BEGIN WORK ON DECLARATION OF J. SHEEHAN (1.8); ASSIST WITH DECLARATION OF D. RESNICK (0.6); REVIEW AND COMMENT ON EXCLUSIVITY OBJECTIONS (1.2); WORK ON OMNIBUS REPLY TO FRAMEWORK OBJECTIONS (9.7).
GARNER LP	01/05/07	13.40	PREPARE AND CIRCULATE FIRST DRAFT OF OMNIBUS REPLY TO FRAMEWORK OBJECTIONS (9.1); ASSIST WITH DEPOSITION PREPARATION FOR J. OPIE (1.3); ASSIST WITH DEPOSITION PREPARATION FOR D. RESNICK (1.0); REVIEW DOCUMENTS FOR PRODUCTION (1.2); ASSIST WITH DEPOSITION OF S. MILLER (0.8).
GARNER LP	01/06/07	13.70	REVIEW AND EDIT MOTION TO QUASH DEPOSITIONS OF MILLER AND OPIE (2.2); REVIEW AND COMMENT ON RESNICK DECLARATION AND ASSOCIATED DOCUMENT PRODUCTION (1.8); REVIEW AND ANALYZE DEPOSITION TRANSCRIPTS (5.5); TELECONFERENCE WITH SENIOR WORKING GROUP TEAM REGARDING PLANNING AND STRATEGY FOR FRAMEWORK AND EXCLUSIVITY HEARINGS (1.5); PREPARE AFFIDAVIT OF J. SHEEHAN (2.7).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

GARNER LP	01/07/07	13.30	REVIEW AND EDIT LETTER TO JUDGE AND WORK ON ARGUMENT REGARDING MOTION TO QUASH, MOTION TO EXCLUDE RESNICK TESTIMONY AND ISSUES REGARDING ALLEGED WAIVER OF ATTORNEY-CLIENT PRIVILEGE (3.6); PREPARE AND EDIT DECLARATION OF J. SHEEHAN AND REVIEW RELATED DEPOSITION TRANSCRIPTS AND DOCUMENTS (9.7).
GARNER LP	01/08/07	14.80	REVISE DECLARATION OF J. SHEEHAN (4.5); REVIEW AND RESPOND TO PRE-TRIAL MOTIONS AND PARTICIPATE IN MEET AND CONFER REGARDING SAME (6.3); LEGAL RESEARCH FOR OMNIBUS REPLY TO OBJECTIONS TO FRAMEWORK (4.0).
GARNER LP	01/09/07	17.70	EDIT DECLARATION OF J. SHEEHAN (4.8); PREPARE FOR AND PARTICIPATE IN CHAMBERS CONFERENCE REGARDING DISCOVERY AND HEARING PROCEDURES DISPUTES (3.6); REVIEW AND ANALYZE SUPPLEMENTAL OBJECTIONS FILED BY THE EQUITY COMMITTEE AND THE IUE-CWA (2.4); DRAFT AND REVISE OMNIBUS REPLY TO FRAMEWORK OBJECTIONS (6.1); REVIEW SETTLEMENT CORRESPONDENCE AND UPDATE OBJECTION CHART TO REFLECT SETTLEMENTS (0.8).
GARNER LP	01/10/07	18.70	EDIT DECLARATION OF J. SHEEHAN (1.1); EDIT OBJECTION CHART TO REFLECT SETTLEMENTS (1.6); PREPARE OUTLINES FOR WITNESS EXAMINATIONS (1.2); MEET WITH J. SHEEHAN, S. MILLER, S. COROCORAN REGARDING PREPARATION FOR FRAMEWORK HEARING (2.2); REVIEW THIRD SUPPLEMENTAL EQUITY COMMITTEE OBJECTION (0.6); GATHER AND REVIEW CONTRACT AMENDMENTS (1.5); DRAFT AND REVISE OMNIBUS REPLY TO OBJECTIONS TO FRAMEWORK MOTION (10.5).
GARNER LP	01/11/07	12.90	PREPARE WITNESS EXAMINATION/ARGUMENT OUTLINES (4.2); ASSIST WITH HEARING ON FRAMEWORK MOTION (8.7).
GARNER LP	01/12/07	5.60	PREPARE FOR HEARING ON FRAMEWORK MOTION (1.4); ASSIST WITH HEARING ON FRAMEWORK MOTION (4.2).
GARNER LP	01/15/07	1.50	LEGAL RESEARCH REGARDING AUTHORITY TO EXECUTE FRAMEWORK AGREEMENTS (0.7); COORDINATE COMPLETION OF SEARCH OF RESPONSIVE E-MAILS (0.5); REVIEW FRAMEWORK DOCUMENTS (0.3).
GARNER LP	01/18/07	2.80	REVIEW MODIFIED FRAMEWORK AGREEMENTS AND RELATED DOCUMENTS (2.8).
GARNER LP	01/23/07	0.30	REVIEW CORRESPONDENCE REGARDING FRAMEWORK AGREEMENTS (0.3).

147.50

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MATZ TJ	01/01/07	1.30	REVIEW RESPONSES TO FRAMEWORK MOTION FILED BY IUE-CWA (0.2); REVIEW RESPONSES TO FRAMEWORK MOTION FILED BY IUOE (0.3); REVIEW SUMMARY CHARTS OF OBJECTIONS BY OBJECTOR AND SUBJECT MATTER (0.8).
MATZ TJ	01/02/07	5.90	REVIEW AND COMMENT ON FRAMEWORK MOTION OBJECTION SUMMARY CHARTS (1.2); CONTINUE TO REVIEW AND ANALYSIS OF OBJECTIONS TO FRAMEWORK MOTION AND DISCOVERY RELATED MATTERS (1.3); CORRESPONDENCE WITH SKADDEN TEAM REGARDING SAME (0.3); REVIEW AND FORWARD TO CHAMBERS STIPULATION AND AGREED PROTECTIVE ORDER REGARDING HIGHLAND CAPITAL MANAGEMENT (0.3); REVIEW AND PREPARE REGARDING DISCOVERY DEPOSITION MATTERS REGARDING FRAMEWORK MOTION (0.9); FURTHER PREPARATION REGARDING SUMMARY OF EQUITY PURCHASE COMMITMENT AGREEMENT FOR PRESENTATION MATERIALS (0.6); TELECONFERENCE WITH SKADDEN TEAM, B. SHAW REGARDING FRAMEWORK MOTION PREPARATION AND DISCOVERY (0.6); CONTINUE PREPARATION REGARDING FRAMEWORK MOTION (0.7).
MATZ TJ	01/03/07	8.80	CONTINUING PREPARATION REGARDING FRAMEWORK MOTION SUMMARY FOR PRESENTATION (0.7); TELECONFERENCE WITH CHAMBERS REGARDING DEPOSIT, SCHEDULING, POSSIBLE CHAMBERS CONFERENCE (0.2); TELECONFERENCE WITH CHAMBERS REGARDING SAME (0.1); FURTHER DISCUSSION WITH SKADDEN TEAM REGARDING DISCOVERY, DEPOSITION MATTERS (0.3); ANALYSIS REGARDING SAME (0.2); ATTEND MEET AND CONFER WITH ALL OBJECTING PARTIES, GM, APPALOOSA, CERBERUS REGARDING FRAMEWORK MOTION, DEPOSITIONS (0.7); FOLLOW UP REVIEW AND ANALYSIS REGARDING SAME (0.4); CONSIDER 1125(E) MATTER (0.3); CONTINUE ANALYSIS REGARDING OBJECTIONS TO FRAMEWORK MOTION (0.3); REVIEW U.S. TRUSTEE OBJECTION REGARDING SAME (0.2); PARTICIPATE IN PREPARATION SESSION WITH J. OPIE, S. MILLER, D. SHERBIN, J. SHEEHAN, S. CORCORAN, K. CRAFT, B. SHAW, ET AL. REGARDING FRAMEWORK MOTION (2.5); FOLLOW UP PREPARATION WITH SKADDEN TEAM REGARDING SAME (0.8); FURTHER PREPARATION REGARDING FRAMEWORK MOTION (0.7); REVIEW AND COMMENT ON SUMMARIES OF EQUITY PURCHASE COMMITMENT AGREEMENT AND PLAN SUPPORT AGREEMENT (1.2); REVIEW AND COMMENT ON PREFERRED STOCK SUMMARY (0.2).

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP AND AFFILIATES

MATZ TJ	01/04/07	5.10	REVIEW AND COMMENT ON SUMMARY OF OBJECTIONS REGARDING FRAMEWORK MOTION (1.2); REVIEW AND COMMENT ON PLAN OUTLINE (1.2); REVIEW AND COMMENT ON SUMMARY OF PLAN SUPPORT AGREEMENT (0.6); REVIEW AND COMMENT ON PREFERRED SHARE TERM SHEET (0.4); CONTINUE TO REVIEW AND ANALYSIS REGARDING REPLY REGARDING FRAMEWORK MOTION (0.9); UPDATE TASK LIST REGARDING FRAMEWORK MOTION AND OMNIBUS HEARING (0.6); FOLLOW UP AGENDAS REGARDING SAME (0.2).
MATZ TJ	01/05/07	6.30	TELECONFERENCE WITH WORKING GROUP REGARDING REPLY REGARDING EXCLUSIVITY MOTION (0.3); FURTHER ANALYSIS REGARDING EXCLUSIVITY MATTERS (0.6); DISCUSSIONS WITH SKADDEN TEAM, D. RESNICK REGARDING FRAMEWORK MOTION REPLY & DECLARATION (1.2); ASSIST WITH RESNICK BRIEFING (2.5); DISCUSSION WITH B. SHAW REGARDING VARIOUS ASPECTS OF FRAMEWORK MOTION AND MATERIALS IN RESPECT THEREOF (1.2); REVIEW VARIOUS PROVISIONS IN EQUITY PURCHASE COMMITMENT AGREEMENT REGARDING FRAMEWORK MATERIALS (0.3); TELECONFERENCE WITH CHAMBERS REGARDING DEPOSITION SCHEDULE, REVISE OBJECTION DEADLINE REGARDING FRAMEWORK MOTION (0.2).
MATZ TJ	01/06/07	4.90	REVIEW AND COMMENT ON DRAFT RESNICK DECLARATION (0.6); REVIEW AND COMMENT ON FRAMEWORK MOTION OBJECTIONS (0.7); PARTICIPATE IN TELECONFERENCE WITH J. SHEEHAN, S. CORCORAN, K. CRAFT, B. SHAW, N. TORACCO REGARDING 1/11 FRAMEWORK MOTION AND PREPARATION THEREFORE, 1/2 OMNIBUS HEARING, EXCLUSIVITY MOTION, 1/10 BOARD MEETING (2.1); PREPARE AND DISTRIBUTE TO CALL PARTICIPANTS SUMMARY OF DELIVERABLES (1.0); REVIEW REVISED RESNICK DECLARATION (0.5).
MATZ TJ	01/07/07	5.60	REVIEW AND COMMENT ON DRAFT MATERIALS REGARDING REPLY TO FRAMEWORK MOTION OBJECTIONS, MOTION TO QUASH REGARDING MILLER, OPIE TRIAL SUBPOENAS (2.5); REVIEW MOTION TO PRECLUDE RESNICK DEPOSITION, TESTIMONY (0.5); PREPARATION REGARDING FRAMEWORK MOTION JOINT TRIAL EXHIBITS (0.7); ATTEND MEET AND CONFER WITH OBJECTORS' COUNSEL REGARDING FRAMEWORK MOTION, MOTIONS TO QUASH REGARDING MILLER & OPIE AND MOTION TO PRECLUDE RESNICK (0.8); DISCUSSION WITH SKADDEN TEAM REGARDING SAME (0.5); REVIEW POSSIBLE CORRESPONDENCE TO CHAMBERS REGARDING FRAMEWORK MOTION DISCOVERY DISPUTES (0.6).